

CERTIFICATE FOR RESOLUTION
(Tarrant County)

THE STATE OF TEXAS §
COUNTY OF TARRANT §

We, the undersigned officers of the Tarrant County, Texas (the “*County*”), hereby certify as follows:

1. The Commissioners Court of the County convened in a regular meeting on July __, 2023 (the “*Meeting*”), at the designated meeting place, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

Tim O’Hare	County Judge
Roy Charles Brooks	Commissioner, Precinct 1
Alisa Simmons	Commissioner, Precinct 2
Gary Fickes	Commissioner, Precinct 3
Manny Ramirez	Commissioner, Precinct 4

and all of said persons were present, except the following: _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

**RESOLUTION RELATING TO A PUBLIC HEARING AND APPROVING
A FINANCING BY THE ROGERS CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION FOR THE BENEFIT OF
SOUTHWEST CHRISTIAN SCHOOL AND RELATED MATTERS.**

(the “*Resolution*”) was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: All members of the Commissioners Court shown present above
voted “Aye,” except as provided below:

NAYS: _____

ABSTENTIONS: _____

2. That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said Commissioners Court’s minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court’s minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein;

that each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the County Judge of the County has approved and hereby approves the aforesaid Resolution; that the County Judge and the County Clerk of the County have duly signed said Resolution; and that the County Judge and the County Clerk hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED this July ____, 2023.

County Clerk

County Judge

(SEAL)

APPROVED AS TO FORM AND LEGALITY:

****By law, the Criminal District Attorney's Office may only approve contracts for its clients. We reviewed this document as to form from our client's legal perspective. Other parties may not rely on this approval. Instead those parties should seek contract review from independent counsel.***

Criminal District Attorney

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WHEREAS, the Rogers Cultural Education Facilities Finance Corporation (“Corporation”) created by the City of Rogers, Texas has adopted a resolution authorizing the proposed loans (the “Loans”) in the maximum principal amount of \$9,000,000 under a loan agreement among the Corporation, Regions Equipment Finance Corporation (the “Lender”) and Southwest Christian School, Inc. (the “Borrower”) as provided pursuant to Chapter 337, Texas Local Government Code (the “Act”) for the purpose of financing and/or refinancing all or a portion of the costs of the acquisition, construction, extension, repair, renovation, improvement and equipping of educational and related facilities, on the campuses of the Borrower located at 6801 and 6833 Dan Danciger Road, Fort Worth, Texas 76133 and 6901 Altamesa Boulevard, Fort Worth, Texas 76123 (Lakeside Campus) and the purchase of approximately 30.77 acres of land located adjacent to the east of the Lakeside Campus (the “Project”);

WHEREAS, section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) requires that the issuance of any qualified 501(c)(3) obligations be approved by either the governing body of the County or the chief elected executive officer of the County after a public hearing following reasonable public notice;

WHEREAS, attached hereto as Exhibit A is a Notice of Public Hearing (the “*Public Notice*”) which was published in a newspaper of general circulation in the County as required by section 147(f) of the Code which public hearing was conducted by the Corporation; and

**THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF
TARRANT COUNTY, TEXAS THAT:**

Section 1. The County hereby specifically approves the Loans and the Project solely for the purpose of satisfying the requirements of section 147(f) of the Code and for no other purpose and is not to be construed as an undertaking by the County. The Loans shall not constitute a liability, an indebtedness or obligation of the County nor shall any of the assets of the County be pledged to the payment of the Loans.

Section 2. The County Judge is authorized to execute and deliver this Resolution.

Section 3. This Resolution shall become effective immediately upon its passage.

EXHIBIT A

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held on behalf of Rogers Cultural Education Facilities Finance Corporation (the “*Corporation*”), a nonprofit corporation, on June 30, 2023, commencing at 10:00 a.m. to provide an opportunity for all interested persons to be heard with respect to a proposed loan (qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended) from Regions Equipment Finance Corporation (the “*Lender*”) to the Corporation in the maximum aggregate amount of \$9,000,000, and a proposed loan from the Corporation to Southwest Christian School, Inc. (the “*Borrower*”) in the same amount (collectively, the “*Loans*”); all pursuant to a Loan Agreement by and among the Corporation, the Lender and the Borrower.

The Loans are being made for the purpose of financing and/or refinancing all or a portion of the costs of the acquisition, construction, extension, repair, renovation, improvement and equipping of educational and related facilities, on the campuses of the Borrower located at 6801 and 6833 Dan Danciger Road, Fort Worth, Texas 76133 and 6901 Altamesa Boulevard, Fort Worth, Texas 76123 (Lakeside Campus) and the purchase of approximately 30.77 acres of land located adjacent to the east of the Lakeside Campus (the “*Project*”). A portion of the proceeds of the Loans will be used to pay certain expenses in connection with the issuance of the Loans. The Project will be owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

At the time and place set for the public hearing, interested persons will be given a reasonable opportunity to express their views, both orally (via telephonic participation) and in writing, on the merits of the Project, the Loans or related matters. Members of the public may listen to and contribute to any discussion during the hearing by dialing: 1-346-248-7799, entering conference code: 242737. Persons wishing to participate should submit a written request to speak to hvu@jw.com at least 24 hours before the hearing; however, the hearing officer will also provide time for additional comments during the hearing. Oral remarks may not exceed five minutes in duration. Written comments may be submitted to the President of the Board of Directors of the Corporation c/o Jackson Walker LLP, Attn: Hoang Vu, 1401 McKinney Suite 1900, Houston, Texas 77010, until the time and date of the hearing (subject to the timing limitations of mail delivery).

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