

SOUTHWEST CHRISTIAN SCHOOL
6801 Dan Danciger Rd.
Fort Worth, Texas 76133

June 30, 2023

Commissioners Court
Tarrant County, Texas
100 E. Weatherford Street
Fort Worth, Texas 76196

We have requested the Rogers Cultural Education Facilities Finance Corporation make a tax-exempt loan to us in an amount not to exceed \$9,000,000 which loan is funded by a separate loan from Regions Equipment Finance Corporation. The proceeds of the loan will be used for the purpose of financing and/or refinancing all or a portion of the costs of the acquisition, construction, extension, repair, renovation, improvement and equipping of educational and related facilities, on our campuses located at 6801 and 6833 Dan Danciger Road, Fort Worth, Texas 76133 and 6901 Altamesa Boulevard, Fort Worth, Texas 76123 (Lakeside Campus) and the purchase of approximately 32.24 acres of land located adjacent to the east of the Lakeside Campus and paying certain expenses in connection with the issuance of the loan.

To the best of our knowledge, there are no deed restrictions encumbering the properties in Tarrant County owned by us that would prohibit the current or future use of such property for educational or community purposes.

We have received a copy of the Historically Underutilized Business (HUB) Policy of Tarrant County, Texas.

We have reviewed the Policy and we will diligently work toward meeting the guidelines contained in the Policy.

Sincerely,

A handwritten signature in cursive script that reads "Jonathan Cameron". The signature is written in dark ink and is positioned above the printed name and title.

Jonathan Cameron
Chief Financial Officer

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Rogers Cultural Education Facilities Finance Corporation (the "*Corporation*"), Southwest Christian School, Inc. ("*Borrower*") and Regions Equipment Finance Corporation in the maximum principal amount of \$9,000,000 (the "*Loans*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation and the City of Rogers, Texas for the purpose of (a) financing and/or refinancing all or a portion of the costs of the acquisition, construction, extension, repair, renovation, improvement and equipping of educational and related facilities, on the campuses of the Borrower located at 6801 and 6833 Dan Danciger Road, Fort Worth, Texas 76133 and 6901 Altamesa Boulevard, Fort Worth, Texas 76123 (Lakeside Campus) and the purchase of approximately 32.24 acres of land located adjacent to the east of the Lakeside Campus and (b) paying certain expenses in connection with the issuance of the Loans (collectively, the "*Project*").

2. Such hearing was conducted commencing on June 30, 2023 at 10:00 a.m. by toll free telephonic means accessible to the general public.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

4. At the hearing,


☒ no persons presented comments orally or in writing.

☐ the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

☐ the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this June 30, 2023.


Hearing Officer



Beaufort Gazette
Belleville News-Democrat
Bellingham Herald
Bradenton Herald
Centre Daily Times
Charlotte Observer
Columbus Ledger-Enquirer
Fresno Bee

The Herald - Rock Hill
Herald Sun - Durham
Idaho Statesman
Island Packet
Kansas City Star
Lexington Herald-Leader
Merced Sun-Star
Miami Herald

el Nuevo Herald - Miami
Modesto Bee
Raleigh News & Observer
The Olympian
Sacramento Bee
Fort Worth Star-Telegram
The State - Columbia
Sun Herald - Biloxi

Sun News - Myrtle Beach
The News Tribune Tacoma
The Telegraph - Macon
San Luis Obispo Tribune
Tri-City Herald
Wichita Eagle

AFFIDAVIT OF PUBLICATION

Account #	Order Number	Identification	Order PO	Amount	Cols	Depth
127721	436263	Print Legal Ad-IPL01281440 - IPL0128144		\$1,387.16	1	77 L

Attention: Hoang Vu

Hoang Vu
1401 McKinney Suite 1900
Suite 1900
Houston, TX 77010

hvu@jw.com

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held on behalf of Rogers Cultural Education Facilities Finance Corporation (the "Corporation"), a nonprofit corporation, on June 30, 2023, commencing at 10:00 a.m. to provide an opportunity for all interested persons to be heard with respect to a proposed loan (qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended) from Regions Equipment Finance Corporation (the "Lender") to the Corporation in the maximum aggregate amount of \$9,000,000, and a proposed loan from the Corporation to Southwest Christian School, Inc. (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to a Loan Agreement by and among the Corporation, the Lender and the Borrower.

The Loans are being made for the purpose of financing and/or refinancing all or a portion of the costs of the acquisition, construction, extension, repair, renovation, improvement and equipping of educational and related facilities, on the campuses of the Borrower located at 6801 and 6833 Dan Danciger Road, Fort Worth, Texas 76133 (est. \$2,000,000 of proceeds) and 6901 Altamesa Boulevard, Fort Worth, Texas 76123 (Lakeside Campus) (est. \$6,000,000 of proceeds) and the purchase of approximately 32.24 acres of land located adjacent to the east of the Lakeside Campus (est. \$1,000,000 of proceeds) (collectively, the "Project"). A portion of the proceeds of the Loans will be used to pay certain expenses in connection with the issuance of the Loans. The Project will be owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

At the time and place set for the public hearing, interested persons will be given a reasonable opportunity to express their views, both orally (via telephonic participation) and in writing, on the merits of the Project, the Loans or related matters. Members of the public may listen to and contribute to any discussion during the hearing by dialing: 1-346-248-7799, entering conference code: 242737. Persons wishing to participate should submit a written request to speak to hvu@jw.com at least 24 hours before the hearing; however, the hearing officer will also provide time for additional comments during the hearing. Oral remarks may not exceed five minutes in duration. Written comments may be submitted to the President of the Board of Directors of the Corporation c/o Jackson Walker LLP, Attn: Hoang Vu, 1401 McKinney Suite 1900, Houston, Texas 77010, until the time and date of the hearing (subject to the timing limitations of mail delivery).
IPL0128144
Jun 23 2023

THE STATE OF TEXAS COUNTY OF TARRANT

Before me, a Notary Public in and for said County and State, this day personally appeared Stefani Beard, Bid and Legal Coordinator for the Star-Telegram, published by the Star-Telegram, Inc. at Fort Worth, in Tarrant County, Texas; and who, after being duly sworn, did depose and say that the attached clipping of an advertisement was published in the above named paper on the listed dates:

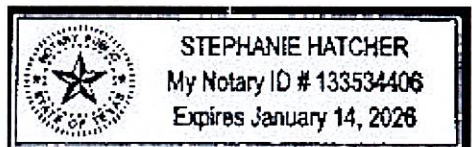
1 insertion(s) published on:
06/23/23

Stefani Beard

Sworn to and subscribed before me this 23rd day of June in the year of 2023

Stephanie Hatcher

Notary Public in and for the state of Texas, residing in Dallas County



Extra charge for lost or duplicate affidavits.
Legal document please do not destroy!