



A Not For Profit Affordable Housing Corporation

October 11, 2022

Commissioners Court
Tarrant County, Texas
100 East Weatherford Street
Fort Worth, TX 76196

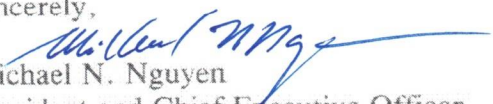
To the Honorable Court:

Atlantic Housing Foundation, Inc. ("**AHF**"), a South Carolina nonprofit corporation authorized to do business in the State of Texas and whose headquarters are located at 4770 Iberia Ave, Suite 100, Dallas, TX 75207, is requesting, on behalf of AHF-Quail Ridge, LLC (the "**Company**"), a Texas limited liability company in which AHF is the sole member, that the Commissioners Court of Tarrant County, Texas approve the issuance by Public Finance Authority (the "**Issuer**") of an amount not to exceed \$95,000,000 tax-exempt multifamily housing revenue bonds (the "**Bonds**") and direct placement for the Issuer's benefit for the purpose of financing and/or refinancing in part the acquisition, rehabilitation and equipping of Quail Ridge Apartments, 4500 Brentwood Stair Blvd., Fort Worth, TX 76103 (the "**Project**"), the approval being solely for the purpose of compliance with Section 147(f) of the Internal Revenue Code of 1986, as amended, and other requirements applicable to the Issuer.

We have received a copy of the Historically Utilized Business (HUB) Policy of Tarrant County, Texas. Although neither AHF nor the Company is a participant in the Tarrant County procurement process, we have an active focus on Minority/Women Owned Business Enterprise programs and have been recognized for efforts in this area. We are committed to the spirit of the guidelines.

I represent to Tarrant County that, to my personal, actual knowledge, but without reviewing a title policy, contacting other personnel at AHF or the Company or conducting any other investigation or inquiry whatsoever, I am not aware of any restrictions placed on the real property on which the facilities of AHF or the Company are located in Tarrant County, Texas, that would restrict or limit the current or future use of such properties for multifamily housing or governmental purposes only, except that in connection with the issuance of the Bonds, at least 75% of the units in the Project will be restricted to very low, low and moderate income tenants.

Sincerely,


Michael N. Nguyen
President and Chief Executive Officer