

RFP No. F2024132 Service Organization Controls Audit

AWARD

		Whitley Penn LLP Fort Worth, TX HUB - No	Davis Farr Irvine, CA HUB - Yes	Lawrence J Beardsley CPA, PLLC Arlington, TX HUB - No
Evaluation Criteria	Max. Points	Score	Score	Score
Company Experience & Preparedness	10	<u>8.50</u>	2.25	4.00
Service Summary	30	<u>16.50</u>	14.10	11.10
Work Product Samples	10	<u>8.50</u>	5.50	6.50
Vendor Staffing Plan	10	<u>7.50</u>	6.50	3.50
Pricing	35	<u>26.25</u>	33.33	35.00
References	5	<u>4.00</u>	4.95	4.00
Total Score	100	<u>71.25</u>	66.63	64.10

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		Nawrocki Smith LLP Hauppauge, NY HUB - No	Weaver and Tidwell, L.L.P. Forth Worth, TX HUB - No	Berry, Dunn, McNeil & Parker, LLC Portland, ME HUB - No
Evaluation Criteria	Max. Points			
Company Experience & Preparedness	10	4.25	9.25	4.25
Service Summary	30	9.60	24.00	14.10
Work Product Samples	10	6.50	4.50	7.00
Vendor Staffing Plan	10	4.75	6.75	4.50
Pricing	35	35.00	14.58	26.92
References	5	4.00	5.00	4.00
Total Score	100	64.10	64.08	60.77

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		Moss Adams LLP Seattle, WA HUB - No	Forvis Mazars LLP Springfield, MO HUB - No	CliftonLarsonAllen LLP Austin, TX HUB - No
Evaluation Criteria	Max. Points	Score	Score	Score
Company Experience & Preparedness	10	4.75	3.75	3.25
Service Summary	30	15.90	14.10	13.20
Work Product Samples	10	6.00	4.50	3.50
Vendor Staffing Plan	10	6.50	4.00	5.75
Pricing	35	22.80	23.33	21.51
References	5	3.00	4.00	3.00
Total Score	100	58.95	53.68	50.21

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			BDO USA, P.C. Dallas, TX HUB - No	Baker Tilly US, LLP Chicago, IL HUB - No
Evaluation Criteria	Max. Points	Score	Score	Score
Company Experience & Preparedness	10	5.50	4.50	
Service Summary	30	16.80	14.40	
Work Product Samples	10	6.00	6.00	
Vendor Staffing Plan	10	4.75	5.00	
Pricing	35	13.13	15.00	
References	5	4.00	5.00	
Total Score	100	50.18	49.90	



TARRANT COUNTY TAX OFFICE

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taxoffice@tarrantcountytx.gov
In God We Trust

WENDY BURGESS
PCC, CTOP, PCAC, CSTA
Tax Assessor-Collector

August 16, 2024

Mr. James Bocks
Purchasing Department
100 E Weatherford St
Fort Worth, TX 76196

Dear Mr. Bocks,

This letter is regarding RFP No. F2024132 for the Service Organization Controls Audit. Having reviewed the bids that your department received and submitted to our department I am pleased to recommend that the contract be awarded to Whitley Penn LLP.

Thank you,

A handwritten signature in black ink, reading "Sheila Moore". The signature is fluid and cursive.

Sheila Moore
Senior Accountant
For Wendy Burgess, PCAC, CSTA
Tax Assessor-Collector
Tarrant County