

GENERAL CERTIFICATE OF TARRANT COUNTY, TEXAS  
WITH RESPECT TO SERIES 2024 BONDS

I, the undersigned County Clerk of Tarrant County, Texas (the “Sponsoring Entity”), make this certification for the benefit of the Attorney General of the State of Texas and for all persons interested in the validity of proceedings of the Tarrant County Cultural Education Facilities Finance Corporation (the “Issuer”) related to the issuance by the Issuer of its Revenue Bonds (CHRISTUS Health) Series 2024A and its Revenue Refunding Bonds (CHRISTUS Health) Series 2024B (collectively, the “Series 2024 Bonds”).

1. The Issuer was created and authorized to act on behalf of the Sponsoring Entity pursuant to the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the “Act”), and the Articles of Incorporation and Bylaws of the Issuer were approved by the Commissioners Court (the “Governing Body”) of the Sponsoring Entity.

2. On April 16, 2024, and at all times since such date, the following named persons have been duly appointed by the Governing Body of the Sponsoring Entity as members of the Board of Directors of the Issuer:

William E. Alexander  
Robert M. Lansford  
Tobi L. Jackson  
(Vacant)

Alan Barron  
Steven Purvis  
Rachelle Blackwell

3. The “Notice of Intent to Issue Bonds,” a copy of which is attached hereto as **Exhibit A**, was filed with the Governing Body of the Sponsoring Entity on April \_\_\_\_, 2024.

4. No action has been taken by the Sponsoring Entity to limit the effectiveness of the resolution of the Issuer authorizing the issuance of the Series 2024 Bonds or otherwise to affect the issuance or delivery of the Series 2024 Bonds. No litigation is pending or, to the best of our knowledge after reasonable investigation, threatened against the Sponsoring Entity: (a) to restrain or enjoin the issuance or delivery of the Series 2024 Bonds; or (b) in any way contesting (i) the right and power of the Sponsoring Entity in connection with any action taken by it towards the creation of the Issuer or the issuance of the Series 2024 Bonds, or (ii) the titles of the current commissioners or officers of the Sponsoring Entity to their respective offices.

5. Bracewell LLP, as Bond Counsel, is entitled to rely on the certifications contained herein.

6. For purposes of Section 337.013 of the Act, the population of the Sponsoring Entity is at least 300,000.

7. The Attorney General of the State of Texas is hereby authorized to date this Certificate on and as of the date of his approval of the Series 2024 Bonds, and this Certificate and the matters herein certified shall be deemed for all purposes to be true, accurate and correct on and as of that date and on and as of the date of delivery of the Series 2024 Bonds unless the Sponsoring Entity, through an authorized officer, shall notify the Attorney General in writing to the contrary prior to either of such dates.

WITNESS MY HAND AND THE OFFICIAL SEAL OF THE SPONSORING ENTITY THIS  
\_\_\_\_\_, 2024.

TARRANT COUNTY, TEXAS

By: \_\_\_\_\_  
County Clerk

(SEAL)

General Certificate of Sponsoring Entity  
with Respect to Series 2024 Bonds

IM-#10311273.3

**Exhibit A**

**Notice of Intent to Issue Bonds**

**Attached**

## NOTICE OF INTENT TO ISSUE BONDS

April 2, 2024

Tarrant County Commissioners Court  
Tarrant County Administration Building  
100 East Weatherford Street  
Fort Worth, Texas 76196

The Tarrant County Cultural Education Facilities Finance Corporation (the “Issuer”), in accordance with the provisions of the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the “Act”), which incorporates Section 221.062 of Chapter 221 of the Texas Health and Safety Code, as amended (the “Health Facilities Act”), hereby submits the following information to the Commissioners Court of Tarrant County, Texas (the “County”):

1. The Issuer proposes to issue its Revenue Bonds (CHRISTUS Health) Series 2024 or similarly captioned bonds (the “Series 2024 Bonds”), in one or more series, in an aggregate principal amount not to exceed \$600,000,000 and loan the proceeds thereof to CHRISTUS Health (“CHRISTUS”). Proceeds of the Series 2024 Bonds, together with other available funds of CHRISTUS, will be used to finance the acquisition, construction, renovation, and/or equipping of health facilities, related land, and/or related facilities of CHRISTUS and/or its affiliates (as further described in Exhibit A, the “New Money Projects”), and to defease, refund and/or refinance the Harris County Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 2005A-3 and Series 2005A-4 and the Coastal Bend Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 2005B-2 (the “Prior Bonds”). Additional information regarding the health facilities to be financed and refinanced with the proceeds of the Series 2024 Bonds is included in **Exhibit A** attached hereto.

2. The issuance of the Series 2024 Bonds was authorized by the Issuer on March 27, 2024. The Issuer intends to issue the Series 2024 Bonds no earlier than the 15th day following the date of this Notice.

3. CHRISTUS and/or its affiliates is and will be the owner and user of the health care facilities constituting the New Money Projects. The health care facilities to be financed and refinanced with proceeds of the Series 2024 Bonds will improve the adequacy, cost and accessibility of health care, and are necessary to the expansion, development and continued provision of health care facilities and promotion of the health and welfare of the public.

4. This notice is given in, and is intended to constitute, compliance with the requirements of the Act, including without limitation Section 221.062 of the Health Facilities Act.

[Signature page follows]

IN WITNESS WHEREOF, the signature of an authorized officer of the Issuer is set forth below as the date first set forth above.

TARRANT COUNTY CULTURAL EDUCATION  
FACILITIES FINANCE CORPORATION

By: Wm P. Alvarado  
President

[Notice of Intent to Issue Bonds]

## EXHIBIT A

### **I. Description of the Health Facilities:**

Proceeds of the Series 2024 Bonds will be used for the purposes of (i) financing the acquisition, construction, renovation, and/or equipping of certain health facilities, related land and/or related facilities of CHRISTUS and/or its affiliates as permitted under the Act, as further described below (the “New Money Projects”); and/or (ii) refinancing, defeasing and/or refunding the Prior Bonds.

The New Money Projects are and/or will be located at any one or more of the properties described below:

1. Hopkins County, TX: 115 Airport Road, Sulphur Springs, TX 75482.
2. Anderson County, TX: 3201 Texas 256 Loop, Palestine, TX 75801.
3. Titus County, TX: an approximately 13.4 acre tract of land located on the north side of Tankersley Rd. between Boat Ramp Rd. and U.S. Highway 271, Mt. Pleasant, TX 75455.
4. Bowie County, TX: (i) 2600 St. Michael Drive, Texarkana, TX 75503 and (ii) 4250 Gibson Ln., Texarkana, TX 75503.
5. Dallas County, TX: 5101 North O'Connor Blvd, Irving, Dallas County, TX 75039.
6. Gregg County, TX: (i) 700 E. Marshall Ave., Longview, TX 75601, (ii) 323 E. Hawkins Pkwy., Longview, TX 75605, and (iii) 701 E. Marshall Ave., Longview, TX 75601.
7. Rusk County, TX: an approximately 7 acre tract of land located on the east side of U.S. Highway 259 S. adjacent to, and immediately south of, Wylie Elementary School (1735 U.S. Highway 259 S.), Henderson, TX 75654.
8. Smith County, TX: (i) 800 E. Dawson Street, Tyler, TX 75701 and (ii) 3203 S. Main Street, Lindale, TX 75771.
9. Nueces County, TX: (i) 600 Elizabeth St., Corpus Christi, TX 78404, (ii) 602 Elizabeth St., Corpus Christi, TX 78404, and (iii) 5950 Saratoga Blvd., Corpus Christi, TX 78414.
10. Orange County, TX: 6901 Medical Center Dr., Orange, TX 77630.
11. Otero County, NM: (i) 2669 Scenic Drive, 2559 Scenic Drive, property bounded by old Fairgrounds Rd on the south NMSU-A property on the north, and Lot 5G on the west, 2578 Medical Drive, 2598 Medical Drive, 2579 N. Scenic Drive, 2539 Medical Drive, 2559 Medical Drive, 2351 25<sup>th</sup> Street, 2455 Hospital Drive, property located on south side of Hospital Drive wrapping around 25<sup>th</sup> Street, property located on the southeast side of Fairgrounds Road bounded by Scenic to the east and Champion Way to the west, property located on the north and south

sides of Fairgrounds Road from Scenic to Pecan, property located on the southwest and northwest corners of Pecan and Fairgrounds Road, 3001 N. Florida, 2901 N. Florida, 2050 Scenic Drive, 2671 & 2721 Scenic Drive, 2651 & 2741 Scenic Drive, 2691 & 2701 Scenic Drive, and 1859 Indian Wells Road, all located in Alamogordo, NM 88310; and (ii) 1410 Aspen Drive, 1501 Tenth Street, 1401 Tenth Street, 923 Ninth Street, 1315 12<sup>th</sup> Street, property located at 11<sup>th</sup> Street and Jefferson Ave., property located on the southwest corner of 7<sup>th</sup> Street and Alaska Avenue, property located at Cuba and 7<sup>th</sup> Street, 1110 9<sup>th</sup> Street, and 1106 9<sup>th</sup> Street, all located in Alamogordo, NM 88310.

12. Bexar County, TX: (i) 2701 and 2827 Babcock Rd, San Antonio, TX 78229; (ii) 333 North Santa Rosa, San Antonio, TX 78207; (iii) 403 Treeline Park, San Antonio, TX 78209; and (iv) 11212 State Highway 151, San Antonio, TX 78251 and a 99.546-acre tract of land the southeast corner of which is bounded by the intersection of State Highway 151 and Westover Hills Boulevard with the tract located generally to the northwest of such intersection and east of Ellison Drive in San Antonio, TX 78251 (Ferguson Map Grid: 578 C7).

The proceeds of the Prior Bonds were used: (A) (with respect to the Series 2005A-3 Bonds and Series 2005A-4 Bonds) to refinance a portion of the Harris County Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 1999A and to pay costs of issuance of the bonds, and (B) (with respect to the Series 2005B-2 Bonds) to (i) refinance a portion of the Coastal Bend Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 1998B, and (ii) finance and/or refinance the construction, renovation, expansion, and equipping of health facilities at one or more of the following locations in the City of Corpus Christi, Texas: CHRISTUS Spohn Hospital South; 5950 Saratoga; CHRISTUS Spohn Memorial Hospital, 2606 Hospital Boulevard, including surrounding parking lots, helipad and ancillary buildings; CHRISTUS Spohn Neighbor Care Center-Padre Island, 14202 South Padre Island Drive; CHRISTUS Spohn Health System Office, 1702 Santa Fe Street; CHRISTUS Spohn Kieschnick Guest House, 1702 Second Street; CHRISTUS Spohn Cancer Center/Network, 1415 Santa Fe Street; CHRISTUS Spohn Hospital Shoreline, 600 Elizabeth Street and ancillary facilities located at 314 44<sup>th</sup> Street; 4411 S. Alameda Street; 602 and 608 Elizabeth Street; 716 Ayers Street; 1217 Ocean Drive, 1714 Santa Fe, 1712 Santa Fe, 1401 Third Street, 1403 Third Street, 1405 Third Street, 1408 Third Street, 1419 Third Street, 1752 Third Street, 1748 Third Street, 1415 Third Street, 1300 Third Street, 1301 Santa Fe; 725 and 729 Elizabeth Street and (iii) pay costs of issuance of the bonds.

## **II. Estimated Costs of the Health Facilities**

The project costs relating to the New Money Projects described above are expected to be financed with proceeds of the Series 2024 Bonds and other available funds of CHRISTUS, and the Prior Bonds are expected to be refinanced, defeased and/or refunded with proceeds of the Series 2024 Bonds. The Series 2024 Bonds will be issued in one or more series in an aggregate principal amount not to exceed \$600,000,000. In addition to proceeds of the Series 2024 Bonds, CHRISTUS will contribute sufficient additional funds, if any, as may be necessary for the New Money Projects.

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                     §  
COUNTY OF TARRANT   §

I, the undersigned County Clerk of Tarrant County, Texas, hereby certify as follows:

1.     The Commissioners Court of Tarrant County, Texas (the “Commissioners Court”) convened in regular meeting April 16, 2024, at the regular meeting place thereof; and the roll was called of the duly constituted officers and members of the Commissioners Court, to-wit:

Tim O’Hare, County Judge  
Roy C. Brooks, Commissioner, Precinct No.1  
Alisa Simmons, Commissioner, Precinct No. 2  
Gary Fickes, Commissioner, Precinct No. 3  
Manny Ramirez, Commissioner, Precinct No. 4

and all members of the Commissioners Court were present, except \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, a written Resolution (the “Resolution”) bearing the following caption was introduced for consideration by the Commissioners Court:

RESOLUTION OF THE COMMISSIONERS COURT OF TARRANT COUNTY,  
TEXAS, APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY  
CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON  
BEHALF OF CHRISTUS HEALTH FOR THE PURPOSE OF FINANCING AND  
REFINANCING CERTAIN HEALTH FACILITIES, AND WITH RESPECT TO  
A PUBLIC HEARING

was duly introduced for the consideration of the Commissioners Court. It was then duly moved and seconded that said Resolution be passed; and, after discussion, said motion, carrying with the passage of said Resolution, prevailed and carried by the following vote:

AYES: \_\_\_\_;   NOS: \_\_\_\_;   ABSTAINED: \_\_\_\_

2.     A true, full and correct copy of the Resolution adopted at the meeting described in above and foregoing paragraph is attached to and follows this certificate; that the Resolution has been duly recorded in the Commissioners Court’s minutes of the meeting; that the persons named in Paragraph 1 above are the duly chosen, qualified and acting officers and members of the Commissioners Court as indicated therein; that each of the officers and members of the Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the meeting, and that the Resolution would be introduced and considered for adoption at the meeting; that the meeting was open to the public as required by law; and that public notice of the hour, date, place and subject of the meeting was given as required by the Texas Open Meetings Act (Texas Government Code, Chapter 551), as amended.



SIGNED AND SEALED this 16<sup>th</sup> day of April, 2024.

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County Clerk  
Tarrant County, Texas

(SEAL)

RESOLUTION OF THE COMMISSIONERS COURT OF TARRANT COUNTY,  
TEXAS, APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY  
CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON  
BEHALF OF CHRISTUS HEALTH FOR THE PURPOSE OF FINANCING AND  
REFINANCING CERTAIN HEALTH FACILITIES, AND WITH RESPECT TO  
A PUBLIC HEARING

WHEREAS, by resolution the Commissioners Court (the "Commissioners Court") of Tarrant County, Texas (the "Sponsoring Entity"), authorized and approved the creation of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") as a nonprofit corporation under the provisions of the Cultural Education Facilities Finance Corporations Act, Chapter 337, Local Government Code (formerly Article 1528m, Texas Revised Civil Statutes), as amended from time to time (the "Enabling Act"), authorized to issue revenue bonds on behalf of the Sponsoring Entity to provide funds to finance or refinance all or part of the cost of "health facilities" (as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended from time to time (the "Health Facilities Act"), together with the Enabling Act the "Acts"); and

WHEREAS, on March 27, 2024, the Issuer adopted a resolution (the "Bond Resolution") authorizing the issuance of bonds in one or more series ("Bonds"), the proceeds of which will be loaned to CHRISTUS Health, a Texas nonprofit corporation ("CHRISTUS"), for any one or more of the following: (i) to refinance, defease and/or refund all or any portion of the Prior Bonds (as defined in the Bond Resolution); (ii) to finance and/or refinance the acquisition, construction, renovation, and/or equipping of certain health facilities, related land, and/or related facilities of CHRISTUS and/or its affiliates as permitted under the Acts, as further described in **Exhibit A** attached hereto (the "Project"); (iii) to pay the costs of issuance of the Bonds, (iv) to fund one or more debt service reserve funds for the Bonds, and/or (v) to pay interest rate swap termination payments relating to bonds issued for the benefit of CHRISTUS; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of the governmental unit on behalf of which such Bonds will be issued after a public hearing following reasonable public notice (the "AER Approval"); and

WHEREAS, with respect to the issuance of the Bonds issued by the Issuer and the Project, the Commissioners Court is an AER; and

WHEREAS, a telephonic public hearing with respect to the Bonds and the Project (as further described in **Exhibit A** attached hereto) was held on March 15, 2024 (the "Public Hearing") and notice of such Public Hearing was published no less than 7 days before the date of such Public Hearing in a newspaper of general circulation available to residents of Tarrant County, Texas, and all comments from interested persons were taken at such Public Hearing all as shown in **Exhibit A** attached hereto; and

WHEREAS, the Commissioners Court desires to: (i) approve the issuance of the Bonds by the Issuer as authorized pursuant to the Bond Resolution and (ii) approve the Bonds and the Project as required by Section 147(f) of the Code; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County, and is in the best interest of the County, and the County Commissioners Court desires to approve such action; and

WHEREAS, the Commissioners Court finds, determines, recites and declares that notice of this meeting was given and this meeting was held in accordance with the requirements of the Open Meetings Act, Chapter 551, Texas Government Code, as amended.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF TARRANT COUNTY, TEXAS, THAT:

Section 1. Findings, Determinations and Statements. The findings, determinations and statements set forth in the preamble hereof are hereby incorporated by reference as if set forth in full.

Section 2. Confirmation of Public Hearing. The Public Hearing with respect to the plan of finance, the Bonds and the Project held by the hearing officer, the publication of notice of such Public Hearing and the certificate of the hearing officer regarding such Public Hearing, all as shown in **Exhibit A** hereto, are hereby approved and ratified.

Section 3. AER Approval. For the purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance, the Bonds and the Project to be financed with the proceeds of the Bonds, all as described in the notice of Public Hearing attached hereto as **Exhibit A**, are hereby approved. THE APPROVAL HEREIN GRANTED IS FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE PROJECT. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

Section 4. Approval of Bond Resolution of Issuer. The Bond Resolution of the Issuer and the sale and issuance of the Bonds by the Issuer for the purposes described herein and therein are hereby approved.

Section 5. Authorization to Execute Documents. The County Judge and County Clerk of the County and other officers and representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

Section 6. Providing an Effective Date. This resolution shall be in full force and effect from and after its passage, and it is accordingly so resolved.

PASSED AND APPROVED BY THE COMMISSIONERS COURT OF TARRANT  
COUNTY, TEXAS, THIS April 16, 2024.

**Exhibit A**  
**Certificate of Public Hearing Officer**  
**Attached**

CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))


Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND as of the 15th day of March, 2024.

  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**



The Beaufort Gazette  
The Belleville News-Democrat  
Bellingham Herald  
Centre Daily Times  
Sun Herald  
Idaho Statesman  
Bradenton Herald  
The Charlotte Observer  
The State  
Ledger-Enquirer

Durham | The Herald-Sun  
Fort Worth Star-Telegram  
The Fresno Bee  
The Island Packet  
The Kansas City Star  
Lexington Herald-Leader  
The Telegraph - Macon  
Merced Sun-Star  
Miami Herald  
El Nuevo Herald

The Modesto Bee  
The Sun News - Myrtle Beach  
Raleigh News & Observer  
Rock Hill | The Herald  
The Sacramento Bee  
San Luis Obispo Tribune  
Tacoma | The News Tribune  
Tri-City Herald  
The Wichita Eagle  
The Olympian

## AFFIDAVIT OF PUBLICATION

Account #	Order Number	Identification	Order PO	Amount	Cols	Depth
36504	529277	Print Legal Ad-IPL01634960 - IPL0163496		\$2,793.70	1	154 L

**Attention:** LISA CRAIN  
BRACEWELL LLP - AUSTIN  
111 CONGRESS AVE  
STE 2300  
AUSTIN, TX 787014061  
john.martinez@bracewell.com

Copy of ad content  
is on the next page

### THE STATE OF TEXAS COUNTY OF TARRANT

Before me, a Notary Public in and for said County and State, this day personally appeared Mary Castro, Bid and Legal Coordinator for the Star-Telegram, published by the Star-Telegram, Inc. at Fort Worth, in Tarrant County, Texas; and who, after being duly sworn, did depose and say that the attached clipping of an advertisement was published in the above named paper on the listed dates:

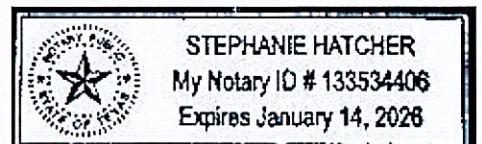
1 insertion(s) published on:  
03/08/24

*Mary Castro*

Sworn to and subscribed before me this 14th day of  
March in the year of 2024

*Stephanie Hatcher*

Notary Public in and for the state of Texas, residing in  
Dallas County



Extra charge for lost or duplicate affidavits.  
Legal document please do not destroy!



**NOTICE OF PUBLIC HEARING  
TARRANT COUNTY CULTURAL  
EDUCATION FACILITIES FINANCE  
CORPORATION  
REVENUE BONDS (CHRISTUS  
HEALTH)**

**IN ONE OR MORE SERIES**  
NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), on March 15, 2024, at 2:00 p.m., with respect to a plan of finance including one or more series of bonds (the "Bonds") to be issued by the Issuer. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 2663108261##.

The Issuer proposes to issue the Bonds in an aggregate maximum stated principal amount not to exceed \$500,000,000, and to loan the proceeds thereof to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (the "Borrower"). The Borrower is or will be the initial owner, principal user and/or operator of each of the facilities described herein.

The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) to finance and/or refinance the acquisition, construction, renovation, and equipping of health facilities, related land and/or related facilities (collectively, the "Projects"), including at any one or more of the following locations in the aggregate maximum stated principal amounts at each location(s) noted below:

Otero County, NM: (i) 2669 Scenic Drive, 2559 Scenic Drive, property bounded by old Fairgrounds Rd on the south NMSU-A property on the north, and Lot 53 on the west, 2378 Medical Drive, 2559 Medical Drive, 2579 N. Scenic Drive, 2539 Medical Drive, 2559 Medical Drive, 2351 25th Street, 2455 Hospital Drive, property located on south side of Hospital Drive wrapping around 25th Street, property located on the southeast side of Fairgrounds Road bounded by Scenic to the east and Champion Way to the west, property located on the north and south sides of Fairgrounds Road from Scenic to Pecan, property located on the southwest and northwest corners of Pecan and Fairgrounds Road, 3001 N. Florida, 2901 N. Florida, 2050 Scenic Drive, 2671 & 2721 Scenic Drive, 2651 & 2741 Scenic Drive, 2691 & 2701 Scenic Drive, and 1859 Indian Wells Road, all located in Alamogordo, NM 88310 (\$171,000,000); and (ii) 1410 Aspen Drive, 1501 Tenth Street, 1401 Tenth Street, 923 Ninth Street, 1315 12th Street, property located at 11th Street and Jefferson Ave., property located on the southwest corner of 7th Street and Alaska Avenue, property located at Cube and 7th Street, 1110 9th Street, and 1106 9th Street, all located in Alamogordo, NM 88310 (\$2,700,000).

Santa Fe County, NM: 445 St. Michael's Drive and 455 St. Michael's Drive, Santa Fe, NM 87505 (\$162,000,000).

Hopkins County, TX: 115 Airport Road, Sulphur Springs, TX 75482 (\$13,000,000).

Anderson County, TX: 3201 Texas 256 Loop, Palestine, TX 75801 (\$36,000,000).

Titus County, TX: an approximately 13.4 acre tract of land located on the north side of Tankersley Rd. between Boat Ramp Rd. and U.S. Highway 271, Mt. Pleasant, TX 75455 (\$34,000,000).

Bowie County, TX: (i) 2600 St. Michael's Drive, Texarkana, TX 75503 (\$88,000,000) and (ii) 4250 Gibson Ln., Texarkana, TX 75503 (\$13,000,000).

Dallas County, TX: 5101 North O'Connor Blvd., Irving, Dallas County, TX 75039 (\$79,200,000).

Gregg County, TX: (i) 700 E. Marshall Ave., Longview, TX 75601 (\$110,000,000), (ii) 323 E. Hawkins Pkwy., Longview, TX 75605 (\$32,000,000), and (iii) 701 E. Marshall Ave., Longview, TX 75601 (\$9,000,000).

Rusk County, TX: an approximately 7 acre tract of land located on the east side of U.S. Highway 259 S. adjacent to, and immediately south of, Wylie Elementary School (1735 U.S. Highway 259 S.), Henderson, TX 75654 (\$15,000,000).

Smith County, TX: (i) 800 E. Dawson Street, Tyler, TX 75701 (\$44,000,000) and (ii) 3203 S. Main Street, Lindale, TX 75771 (\$7,000,000).

Nueces County, TX: (i) 600 Elizabeth St., Corpus Christi, TX 78404 (\$43,000,000), (ii) 602 Elizabeth St., Corpus Christi, TX 78404 (\$7,000,000), and (iii) 5950 Serrano Blvd., Corpus Christi, TX 78414 (\$50,000,000).

Orange County, TX: 6901 Medical Center Dr., Orange, TX 77630 (\$7,000,000).

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469) 282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

PL0163496  
Mar 6 2024

**Schedule 2**

**Names and Comments of Persons Attending Public Hearing**

None.

**BROWN PRUITT WAMBSGANSS DEAN FORMAN & MOORE, P.C.**

**ATTORNEYS AND COUNSELORS AT LAW**

CHRISTOPHER J. PRUITT  
ANDREW L. WAMBSGANSS  
RANDAL L. DEAN  
MICHAEL L. FORMAN  
MICHAEL J. MOORE  
R. MARK OLIVER  
SHELLI A. HARVESON  
ERIC C. FREEBY  
CHRISTOPHER T. NEZWORSKI  
S. KYLE VOSS  
ALYSSA A. JACOBS  
ZACHARY S. CATE

201 MAIN STREET, SUITE 700  
FORT WORTH, TEXAS 76102  
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MISTY M. PRATT  
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TRISTAN L. WATSON  
HANNAH E. ORAND  
TYLER G. SCHOLES  
PEYTON M. DEAN  
JARET R. THURSTON  
ABIGAIL L. DIGGS  
HANNAH D. CAROSELLI  
JACEY L. MIZER

April 3, 2024

Meagan South

~~Tarrant County Administration Center~~

Tarrant County, Texas

100 E. Weatherford Street, Suite 404

Fort Worth, Texas

*Via hand delivery*

Re: Tarrant County Cultural Education Facilities Finance Corporation Hospital  
Revenue Bonds (CHRISTUS Health) Series 2024

Dear Ms. South,

Please place the above matter on the Tarrant County Commissioners Court agenda for April 16, 2024, if available.

CHRISTUS Health, a Texas nonprofit corporation ("CHRISTUS"), has submitted an application to Tarrant County Cultural Education Facilities Finance Corporation ("TCCEFFC"), requesting Tarrant County Commissioners Court approve the issuance of one or more series of hospital revenue bonds, (collectively, the "Series 2024 Bonds"). The Issuer proposes to issue its Revenue Bonds (CHRISTUS Health) Series 2024 or similarly captioned bonds (the "Series 2024 Bonds"), in one or more series, in an aggregate principal amount not to exceed \$600,000,000 and loan the proceeds thereof to CHRISTUS Health ("CHRISTUS"). Proceeds of the Series 2024 Bonds, together with other available funds of CHRISTUS, will be used to finance the acquisition, construction, renovation, and/or equipping of certain health facilities and related facilities of CHRISTUS and/or its affiliates and to defease, refund and/or refinance the Harris County Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 2005A-3 and Series 2005A-4 and the Coastal Bend Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 2005B-2. The use of the bond proceeds is further described in Exhibit "A" to the Notice of Intent to Issue Bonds attached hereto and filed with Tarrant County.

The financing described above is necessary in order to minimize the cost of health facilities necessary to promote the present and prospective health, safety, and general welfare of the people of the State of Texas; and to improve the cost and accessibility of health care to the general public.

1. The first part of the document is a list of the names of the persons who have been named in the proceedings.



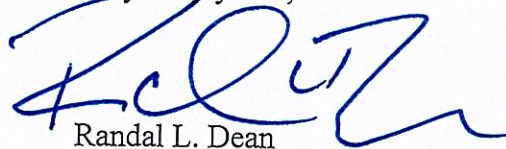
I am enclosing the following:

- (1) Certificate and Resolution of the Board of Directors of Tarrant County Cultural Education Facilities Finance Corporation dated March 27, 2024 (5 copies);
- (2) Notice of Intent to Issue Bonds with attached Exhibit "A" filed with the Tarrant County Clerk on April 3, 2024 (5 copies);
- (3) Minutes of Special Meeting conducted on March 27, 2024 (5 copies);
- (4) Application for Issuance of Revenue Bonds by Tarrant County Cultural Education Facilities Finance Corporation and check in the amount of \$10,000 payable to Tarrant County, Texas;
- (4) Certificates of County Judges of Bexar, Dallas, and Hopkins Counties, Texas for purposes of Section 147(f) of the Internal Revenue Code with attached Affidavit of Publication and Notice of Public Hearing (5 copies);
- (5) Certificate of Mayor of the City of Corpus Christi, Texas for purposes of Section 147(f) of the Internal Revenue Code with attached Affidavit of Publication and Notice of Public Hearing (5 copies);
- (6) Certificates for Resolution of the Commissioners' Court of Anderson, Bowie, Gregg, Orange, Rusk, Smith and Titus Counties, Texas and the Commissioner's Court of Otero County, New Mexico for purposes of Internal Revenue Code Section 147(f) with attached Affidavit of Publication and Notice of Public Hearing (5 Copies);
- (7) Proposed General Certificate of Tarrant County, Texas (5 copies); and
- (8) Proposed Certificate of Resolution and Resolution of Tarrant County, Texas (5 copies).

Pursuant to the provisions of the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, Tarrant County will have no liability for payment of these bonds and the assets of Tarrant County, Texas have not been pledged to support issuance of these bonds.

If you have any questions, or require additional information, please do not hesitate to contact me. I greatly appreciate your assistant in this matter.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'R. Dean', with a stylized flourish at the end.

Randal L. Dean

Enclosures

## CERTIFICATE OF RESOLUTION

THE STATE OF TEXAS     §  
                                     §  
COUNTY OF TARRANT     §

The undersigned officer of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") hereby certifies as follows:

1. The Board of Directors of the Issuer convened in special meeting on March 27, 2024 in Fort Worth, Texas, and the roll was called of the duly constituted members of said Board of Directors, to-wit: members of said Board of Directors, to-wit:

William E. Alexander, President	Alan Barron
Robert M. Lansford, Secretary	Steven Purvis
Tobi L. Jackson	Rachelle Blackwell
[Vacancy]	

and all of said persons were present except Rachelle Blackwell, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written resolution ("Resolution"), in the form attached to this certificate, was duly introduced for the consideration of said Board and read in full. It was then duly moved and seconded that said Resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote: Ayes: 5 ; Noes: 0 ; and Abstentions: 0 .

2. That a true, full, and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said Board's minutes of said Meeting; that the above and foregoing paragraph is a true, full, and correct excerpt from said Board's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of the Issuer as indicated therein; that each of the officers and members of the Issuer was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, that said Resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose.

3. That said Resolution has not been modified, amended or repealed and said Resolution remains in full force and effect as of this date.

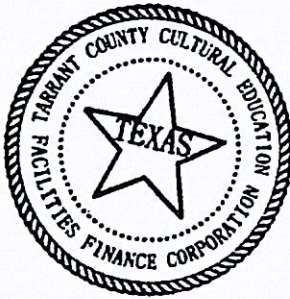
[signature page follows]



SIGNED and SEALED on this March 27, 2024.

  
Secretary

(SEAL)



Bond Resolution (Series 2024)

IM-#10305990

RESOLUTION AUTHORIZING THE ISSUANCE OF BONDS ON BEHALF OF  
CHRISTUS HEALTH, THE LOAN OF PROCEEDS THEREOF TO CHRISTUS  
HEALTH, APPROVING DOCUMENTS IN CONNECTION THEREWITH,  
AND AUTHORIZING OTHER MATTERS RELATING THERETO

WHEREAS, the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code (as amended from time to time, the "Enabling Act") authorizes and empowers the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") to issue revenue bonds on behalf of Tarrant County, Texas (the "Sponsoring Entity"), in accordance with the terms of the Enabling Act, to provide funds to finance or refinance all or part of the cost of "health facilities" (as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code (as amended from time to time, the "Health Act" and, together with the Enabling Act, the "Acts")); and

WHEREAS, the Enabling Act authorizes the Issuer to make a secured or unsecured loan to provide temporary or permanent financing or refinancing of all or part of the cost of a health facility, including refinancing of an outstanding obligation, mortgage or advance made or given by a person for the cost of a health facility; and

WHEREAS, CHRISTUS Health, a Texas non-profit corporation ("CHRISTUS"), has previously filed for review and consideration by the Board of Directors of the Issuer an application relating to the proposed issuance of revenue bonds by the Issuer, the proceeds of which are to be loaned to CHRISTUS and used, among other things, to: (i) finance and/or refinance the acquisition, construction, renovation, and/or equipping of certain health facilities, related land, and/or related facilities of CHRISTUS and/or its affiliates as permitted under the Acts; (ii) refinance, defease and/or refund all or any portion of the Prior Bonds (as defined below); (iii) pay the costs of issuance of the Bonds, (iv) fund one or more debt service reserve funds for the Bonds, and/or (v) pay interest rate swap termination payments relating to bonds issued for the benefit of CHRISTUS (collectively, the "Project"); and

WHEREAS, the "Prior Bonds" include the Harris County Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 2005A-3 and Series 2005A-4 and the Coastal Bend Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 2005B-2, the proceeds of which were loaned to CHRISTUS to finance and/or refinance health facilities as permitted under the Acts; and

WHEREAS, for the aforesaid purposes, the Issuer now desires: (i) to authorize the issuance of its revenue bonds in one or more series (the "Bonds"), either together or on separate dates, in the maximum aggregate principal amount not to exceed \$600,000,000, pursuant to the terms of one or more trust indenture and security agreements between the Issuer and The Bank of New York Mellon Trust Company, National Association and/or such other entity/entities as may be selected by CHRISTUS as trustee (the "Trustee"); (ii) to provide for the sale of the Bonds to RBC Capital Markets, LLC, J.P. Morgan Securities LLC, and/or such other underwriters as may be selected by CHRISTUS (collectively, the "Underwriters"), pursuant to the terms of one or more bond purchase agreements, contracts of purchase, or private purchase agreements between the Issuer and the Underwriters (together, the "Contracts of Purchase" and each, a "Contract of Purchase") and one or more letters of representation from CHRISTUS to the Issuer and the



Underwriters (together, the "Letters of Representation" and each, a "Letter of Representation"), and to approve the execution and delivery of the Contracts of Purchase and the Letters of Representation; (iii) to approve and authorize the distribution of one or more preliminary and/or final official statements, offering memoranda or other disclosure and offering documents (the "Offering Documents") relating to the offering and sale of the Bonds; (iv) to authorize such further actions as are necessary to effectuate the financing; and (v) to provide for the payment of the principal of, premium, if any, and interest on the Bonds with revenues derived from the loan of proceeds of the sale of the Bonds to CHRISTUS, pursuant to the terms and provisions of one or more loan agreements (the "Loan Agreements"), and to take and authorize certain other actions in connection with the foregoing; and

WHEREAS, counsel to the Issuer has been presented with and has examined proposed forms of the documents and instruments approved hereby (the "Financing Documents"), and the Board finds that the form and substance of the Financing Documents which are to be executed by the Issuer are satisfactory and the recitals and findings made by the Issuer therein are true, correct and complete, and the Issuer hereby adopts and incorporates by reference such recitals and findings as if set forth in full in this resolution, and finds that it is in the best interest of the public and the Issuer and assists in carrying out the public purposes of the Issuer and of the Acts to authorize the execution and delivery of the Financing Documents; and

WHEREAS, the Issuer has determined, in accordance with Section 22.218 of the Texas Business Organizations Code (formerly Article 1396-2.18 of the Texas Non-Profit Corporation Act) and Section 2.13 of the Bylaws of the Issuer, to create a Pricing Committee to approve the final terms of each series of the Bonds; and

WHEREAS, the Issuer desires, in accordance with the provisions of Section 221.062 of the Health Act, to submit for filing with the Commissioners Court (the "Governing Body") of the Sponsoring Entity a Notice to the Commissioners Court of Tarrant County, Texas of Intent to Issue Bonds with respect to the Bonds; and

WHEREAS, in connection with the preparation of the Offering Documents, the Issuer has furnished information to the Underwriters set forth in the form of such Offering Documents concerning itself under the captions "THE ISSUER" and "ABSENCE OF MATERIAL LITIGATION - Issuer" and the Board now desires to approve the use of such information in such Offering Documents;

WHEREAS, with respect to certain series of the Bonds to be issued on a tax-exempt basis, the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), may require that a public hearing be held within each governmental unit wherein Issuer is located and wherein the facilities to be financed or refinanced with the proceeds of the Bonds are and/or will be located, in connection with the proposed issuance of the Bonds and the use of the proceeds thereof to finance or refinance the Project (collectively, the "Public Hearings"), and that notice of such Public Hearings be provided in advance of such Public Hearings in accordance with the requirements of the Code (collectively, the "Notices of Public Hearing"); and

WHEREAS, the Board now deems it necessary and desirable to: (i) authorize, approve and ratify the publication and/or posting of the Notices of Public Hearing, (ii) appoint and ratify the

appointment of persons to act on behalf of the Issuer as hearing officers for the Public Hearings; and (iii) authorize, approve and ratify the Public Hearings held and to be held with respect to the Bonds;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION, THAT:

1. All of the above recitals are found and determined to be true and correct and are incorporated into the body of this Resolution as if repeated in their entirety.
2. The Board hereby authorizes and directs the issuance of the Bonds in one or more series, either together or on separate dates, in the maximum aggregate principal amount not to exceed \$600,000,000, pursuant to the terms and provisions of one or more trust indenture and security agreements (collectively, the "Indentures"), by and between the Issuer and the Trustee, substantially in the form which was presented to counsel to the Issuer, the form, terms and provisions of such Indentures being hereby authorized and approved, and the President or any Vice President of the Issuer are hereby severally authorized and directed to execute and deliver such Indentures on behalf of the Issuer, and the Secretary or any Assistant Secretary of the Issuer are hereby severally authorized to attest such Indentures, with such changes therein as the officers executing the same may approve following review by counsel to the Issuer, such approval to be conclusively evidenced by such officers' execution thereof.
3. The Board hereby approves the issuance of the Bonds in substantially the form and substance set forth in the Indentures, and the President or any Vice President and the Secretary or any Assistant Secretary of the Issuer are hereby authorized, for and on behalf of the Issuer, to execute the Bonds or have their facsimile signatures placed on the bonds, and such officers are hereby authorized to deliver the Bonds, and the seal of the Issuer is hereby authorized to be affixed or placed in facsimile on the Bonds.
4. The loan of the proceeds of the sale of the Bonds by the Issuer to CHRISTUS for the purposes described herein is hereby authorized and approved, and shall be effected pursuant to the terms and provisions of one or more loan agreements (collectively, the "Loan Agreements"), by and between the Issuer and CHRISTUS, substantially in the form which was presented to counsel to the Issuer, the form, terms and provisions of such Loan Agreements being hereby authorized and approved, and the President or any Vice President of the Issuer are hereby severally authorized and directed to execute and deliver such Loan Agreements on behalf of the Issuer, and the Secretary or any Assistant Secretary of the Issuer are hereby severally authorized to attest such Loan Agreements, with such changes therein as the officers executing the same may approve following review by counsel to the Issuer, such approval to be conclusively evidenced by such officers' execution thereof.
5. The sale and delivery of the Bonds by the Issuer on one or more dates and to one or more Underwriters is hereby authorized and approved. The sale and delivery of the Bonds may be effected in accordance with the terms and provisions of one or more

Contracts of Purchase substantially in the form which was presented to counsel to the Issuer, the form, terms and provisions of such Contracts of Purchase being hereby authorized and approved, and the President or any Vice President of the Issuer are hereby severally authorized and directed to execute and deliver such Contracts of Purchase on behalf of the Issuer, with such changes therein as the officers executing the same may approve following review by counsel to the Issuer, such approval to be conclusively evidenced by such officers' execution thereof.

6. As authorized by the Acts, Section 22.218 of the Texas Business Organizations Code (formerly Article 1396-2.18 of the Texas Non-Profit Corporation Act) and Section 2.13 of the Bylaws of the Issuer, the President and any Vice President of the Board (or, in the alternative, any two officers or directors of the Board) (herein, the "Pricing Committee") are hereby authorized to act as a committee on behalf of the Issuer in selling and delivering the Bonds, approving the final terms of the Bonds (in consultation with CHRISTUS), and carrying out the other procedures specified in this Resolution, and any other matters relating to the issuance of the Bonds, including without limitation determining the price at which the Bonds of each series will be sold, the dated dates (one or more), the issuance dates (one or more), designation of the series or subseries of the Bonds, the initial interest payment dates for the Bonds, the years in which the Bonds will mature, the principal amount to mature in each of such years, the initial interest rates for the Bonds, the interest rate mode or modes in which the Bonds will be issued (which may be fixed rate or variable rate or a combination thereof), any optional redemption, mandatory sinking fund redemption, or other redemption provisions for the Bonds, the taxable or tax-exempt status of any series of the Bonds, and all other matters not expressly provided in this Resolution, relating to the issuance, sale and delivery of the Bonds, provided that:
  - (i) the aggregate principal amount of the Bonds shall not exceed \$600,000,000;
  - (ii) the interest rates on the Bonds shall not exceed the maximum rate allowed by Chapter 1204, Texas Government Code, as amended; and
  - (iii) the Bonds may not mature later than 40 years after their date of issuance.
7. The sale and delivery of the Bonds on the terms and conditions determined by the Pricing Committee are hereby approved. Following approval by the Pricing Committee, any one or more of the officers of the Issuer are hereby authorized to execute, and, if requested, attest and affix the Issuer's seal to the Contracts of Purchase and to deliver the Contracts of Purchase to the Underwriters, the approval of the Pricing Committee to be conclusively evidenced by such execution and delivery of the Contracts of Purchase.
8. The form, terms and provisions of one or more letters of representations from CHRISTUS to the Issuer and the Underwriters relating to the Bonds (the "Letters of Representations"), substantially in the form which was presented to counsel to the Issuer, are hereby approved, and the President or any Vice President of the Issuer are hereby severally authorized to execute and accept said Letters of Representations on

behalf of the Issuer, and the Secretary or any Assistant Secretary of the Issuer are hereby severally authorized to attest such Letters of Representations, with such changes therein as the officers executing the same may approve following review by counsel to the Issuer, such approval to be conclusively evidenced by such officers' execution thereof.

9. The Board hereby authorizes the refinancing, defeasance, refunding, and redemption of all or a portion of the Prior Bonds (as defined herein) with proceeds of the Bonds. In connection therewith, the Board authorizes the execution and delivery of one or more directions for redemption and redemption notices and the execution and delivery of one or more escrow agreements and/or irrevocable instructions to the applicable bond trustee or escrow agent, the form, terms, and provisions of such directions, escrow agreements and instructions being hereby authorized and approved, and the President and/or any Vice President of the Issuer are hereby severally authorized to execute the same, and the Secretary or any Assistant Secretary of the Issuer are hereby authorized to attest the same, with such changes as the officers executing the same may approve following review by counsel to the Issuer, such approval to be conclusively evidenced by such officers' execution thereof.
10. The Board hereby authorizes and approves the use of the information described in the recitals of this resolution in the Offering Documents which were presented to counsel to the Issuer and authorizes the use and distribution of such Offering Documents; provided that, in adopting this resolution, the Issuer hereby disclaims any responsibility for the Offering Documents except for the information described as having been provided by it in the recitals of this resolution and expressly disclaims any responsibility for any other information included as part of the Offering Documents.
11. The Board hereby authorizes, approves and ratifies the publication and/or posting of the Notices of Public Hearing in such form and in such manner as approved by Bond Counsel and CHRISTUS, in each jurisdiction where such publication or posting is or may be required pursuant to Section 147(f) of the Code. Any Notices of Public Hearing published, posted or otherwise provided prior to the date of this Resolution are hereby authorized, approved and ratified. Randal Dean, Cristy Edwards, Garrett Merville, Sahar Lopez, or any of their designees, and any of such persons, are hereby each appointed, approved, authorized, and ratified to act on behalf of the Issuer as its hearing officer, and to hold the Public Hearings with respect to the issuance of the Bonds in accordance with the requirements of Section 147(f) of the Code. Any Public Hearings held prior to the date of this Resolution are hereby authorized, approved and ratified, and any other Public Hearings to be held on or after the date of this Resolution are hereby authorized and approved.
12. With respect to each series of the Bonds, the actions and obligations authorized in Paragraphs 2 through 8, inclusive, of this resolution shall be subject to and conditioned upon, among other things, the receipt by or on behalf of the Issuer, on the date of initial delivery of each series of the Bonds against payment therefor (each, a "Closing Date"), of (i) the purchase price for the Bonds, as applicable (which may be deposited with the Trustee or otherwise applied pursuant to the Indentures); and (ii) such opinions,

evidences, certificates, instruments or other documents as shall be requested by the counsel to the Issuer or by Bracewell LLP, Bond Counsel ("Bond Counsel"), in connection with the issuance of the Bonds. The satisfaction of each of such conditions shall be conclusively evidenced by the delivery by or on behalf of the Issuer of the applicable Financing Documents on the date of issuance of the applicable series of Bonds.

13. The Board hereby authorizes and directs the President, Vice President, Secretary, or any other officer of the Issuer to execute and, at least 15 days before the issuance of each series of the Bonds, deliver a Notice to the Commissioners Court of Tarrant County, Texas of Intent to Issue Bonds in form acceptable to counsel to the Issuer and Bond Counsel.
14. The officers, employees and agents of the Issuer, and each of them, shall be and each is expressly authorized, empowered and directed from time to time and at any time to do and perform all acts and things and to execute, acknowledge and deliver in the name of and on behalf of the Issuer all agreements, certificates, financing statements, hedge identification certificates, termination statements, directions, requests, orders, instruments and other papers, whether or not herein mentioned, as they may determine to be necessary or desirable in order to carry out the terms and provisions of this resolution and of the Bonds to be issued hereunder, as well as the terms and provisions of the Financing Documents, such determination to be conclusively evidenced by the performance of such acts and things and the execution of any such document.
15. The officers of the Board and its counsel are hereby authorized and directed to cooperate with CHRISTUS and Bond Counsel in executing any certificates, agreements or related documents or tax certificates or agreements required in the opinion of Bond Counsel and counsel to the Issuer to effectuate the issuance of the Bonds or any other matters approved hereby.
16. The Board authorizes Bond Counsel to prepare transcripts of the proceedings in connection with the issuance of each series of the Bonds and to present them to the Attorney General of the State of Texas for review and approval and to obtain registration of the initial Bonds by the Comptroller of Public Accounts of the State of Texas and to take all actions related thereto.
17. Based upon representations made by CHRISTUS to the Board, the Board hereby affirmatively finds that:
  - a. the issuance of the Bonds is in furtherance of the public purposes of the Acts and will promote the health and welfare of the citizens of the State of Texas and assist in providing, expanding, and improving health facilities, which will improve the adequacy, cost and accessibility of health care, research and education within the State; and

b. the Project being financed and refinanced with proceeds of the Bonds is required, necessary and/or convenient for health care, research and education, one or more, and will aid in the provision, expansion and improvement of health facilities; and

c. CHRISTUS conducts lawful activities in the State, and at the request of CHRISTUS, the Board desires to exercise its powers pursuant to Section 337.013 of the Enabling Act to finance and/or refinance the Project, which may include facilities located within the State and/or outside of the State.

d. there is a public benefit and a public purpose for the issuance of the Bonds and the refunding and refinancing of the Prior Bonds; and

e. all notices, approvals or consents required by the Acts for the issuance of the Bonds have been given or obtained.

18. If requested by the Attorney General of the State of Texas or his representative, the President, any Vice President, or the Secretary of the Issuer or counsel to the Issuer may authorize such changes in the written text of this resolution as he or she determines are consistent with the intent and purpose of this resolution, which determination shall be final.
19. This resolution shall take effect and be in full force and effect upon and after its passage.

PASSED AND APPROVED this March 27, 2024.

FILED

\_\_\_\_.m.

APR 03 2024

COUNTY CLERK, TARRANT CO., TEXAS  
BY HQ DEPUTY

NOTICE OF INTENT TO ISSUE BONDS

April 2, 2024

Tarrant County Commissioners Court  
Tarrant County Administration Building  
100 East Weatherford Street  
Fort Worth, Texas 76196

The Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), in accordance with the provisions of the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the "Act"), which incorporates Section 221.062 of Chapter 221 of the Texas Health and Safety Code, as amended (the "Health Facilities Act"), hereby submits the following information to the Commissioners Court of Tarrant County, Texas (the "County"):

1. The Issuer proposes to issue its Revenue Bonds (CHRISTUS Health) Series 2024 or similarly captioned bonds (the "Series 2024 Bonds"), in one or more series, in an aggregate principal amount not to exceed \$600,000,000 and loan the proceeds thereof to CHRISTUS Health ("CHRISTUS"). Proceeds of the Series 2024 Bonds, together with other available funds of CHRISTUS, will be used to finance the acquisition, construction, renovation, and/or equipping of health facilities, related land, and/or related facilities of CHRISTUS and/or its affiliates (as further described in Exhibit A, the "New Money Projects"), and to defease, refund and/or refinance the Harris County Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 2005A-3 and Series 2005A-4 and the Coastal Bend Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 2005B-2 (the "Prior Bonds"). Additional information regarding the health facilities to be financed and refinanced with the proceeds of the Series 2024 Bonds is included in **Exhibit A** attached hereto.

2. The issuance of the Series 2024 Bonds was authorized by the Issuer on March 27, 2024. The Issuer intends to issue the Series 2024 Bonds no earlier than the 15th day following the date of this Notice.

3. CHRISTUS and/or its affiliates is and will be the owner and user of the health care facilities constituting the New Money Projects. The health care facilities to be financed and refinanced with proceeds of the Series 2024 Bonds will improve the adequacy, cost and accessibility of health care, and are necessary to the expansion, development and continued provision of health care facilities and promotion of the health and welfare of the public.

4. This notice is given in, and is intended to constitute, compliance with the requirements of the Act, including without limitation Section 221.062 of the Health Facilities Act.

[Signature page follows]

**FILED**

\_\_\_\_\_.m.

APR 03 2024

COUNTY CLERK TARRANT CO., TEXAS  
BY wa DEPUTY

IN WITNESS WHEREOF, the signature of an authorized officer of the Issuer is set forth below  
as the date first set forth above.

TARRANT COUNTY CULTURAL EDUCATION  
FACILITIES FINANCE CORPORATION

By: Wm P. Alvarado  
President

[Notice of Intent to Issue Bonds]

IM-#10307236



APR 03 2024

**I. Description of the Health Facilities:**

Proceeds of the Series 2024 Bonds will be used for the purposes of <sup>COUNTY CLERK TARRANT CO TEXAS</sup> ~~BY (i) financing the~~ <sup>BY (i) financing the</sup> acquisition, construction, renovation, and/or equipping of certain health facilities, related land and/or related facilities of CHRISTUS and/or its affiliates as permitted under the Act, as further described below (the "New Money Projects"); and/or (ii) refinancing, defeasing and/or refunding the Prior Bonds. RQ

The New Money Projects are and/or will be located at any one or more of the properties described below:

1. Hopkins County, TX: 115 Airport Road, Sulphur Springs, TX 75482.
2. Anderson County, TX: 3201 Texas 256 Loop, Palestine, TX 75801.
3. Titus County, TX: an approximately 13.4 acre tract of land located on the north side of Tankersley Rd. between Boat Ramp Rd. and U.S. Highway 271, Mt. Pleasant, TX 75455.
4. Bowie County, TX: (i) 2600 St. Michael Drive, Texarkana, TX 75503 and (ii) 4250 Gibson Ln., Texarkana, TX 75503.
5. Dallas County, TX: 5101 North O'Connor Blvd, Irving, Dallas County, TX 75039.
6. Gregg County, TX: (i) 700 E. Marshall Ave., Longview, TX 75601, (ii) 323 E. Hawkins Pkwy., Longview, TX 75605, and (iii) 701 E. Marshall Ave., Longview, TX 75601.
7. Rusk County, TX: an approximately 7 acre tract of land located on the east side of U.S. Highway 259 S. adjacent to, and immediately south of, Wylie Elementary School (1735 U.S. Highway 259 S.), Henderson, TX 75654.
8. Smith County, TX: (i) 800 E. Dawson Street, Tyler, TX 75701 and (ii) 3203 S. Main Street, Lindale, TX 75771.
9. Nueces County, TX: (i) 600 Elizabeth St., Corpus Christi, TX 78404, (ii) 602 Elizabeth St., Corpus Christi, TX 78404, and (iii) 5950 Saratoga Blvd., Corpus Christi, TX 78414.
10. Orange County, TX: 6901 Medical Center Dr., Orange, TX 77630.
11. Otero County, NM: (i) 2669 Scenic Drive, 2559 Scenic Drive, property bounded by old Fairgrounds Rd on the south NMSU-A property on the north, and Lot 5G on the west, 2578 Medical Drive, 2598 Medical Drive, 2579 N. Scenic Drive, 2539 Medical Drive, 2559 Medical Drive, 2351 25<sup>th</sup> Street, 2455 Hospital Drive, property located on south side of Hospital Drive wrapping around 25<sup>th</sup> Street, property located on the southeast side of Fairgrounds Road bounded by Scenic to the east and Champion Way to the west, property located on the north and south

sides of Fairgrounds Road from Scenic to Pecan, property located on the southwest and northwest corners of Pecan and Fairgrounds Road, 3001 N. Florida, 2901 N. Florida, 2050 Scenic Drive, 2671 & 2721 Scenic Drive, 2651 & 2741 Scenic Drive, 2691 & 2701 Scenic Drive, and 1859 Indian Wells Road, all located in Alamogordo, NM 88310; and (ii) 1410 Aspen Drive, 1501 Tenth Street, 1401 Tenth Street, 923 Ninth Street, 1315 12<sup>th</sup> Street, property located at 11<sup>th</sup> Street and Jefferson Ave., property located on the southwest corner of 7<sup>th</sup> Street and Alaska Avenue, property located at Cuba and 7<sup>th</sup> Street, 1110 9<sup>th</sup> Street, and 1106 9<sup>th</sup> Street, all located in Alamogordo, NM 88310.

12. Bexar County, TX: (i) 2701 and 2827 Babcock Rd, San Antonio, TX 78229; (ii) 333 North Santa Rosa, San Antonio, TX 78207; (iii) 403 Treeline Park, San Antonio, TX 78209; and (iv) 11212 State Highway 151, San Antonio, TX 78251 and a 99.546-acre tract of land the southeast corner of which is bounded by the intersection of State Highway 151 and Westover Hills Boulevard with the tract located generally to the northwest of such intersection and east of Ellison Drive in San Antonio, TX 78251 (Ferguson Map Grid: 578 C7).

The proceeds of the Prior Bonds were used: (A) (with respect to the Series 2005A-3 Bonds and Series 2005A-4 Bonds) to refinance a portion of the Harris County Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 1999A and to pay costs of issuance of the bonds, and (B) (with respect to the Series 2005B-2 Bonds) to (i) refinance a portion of the Coastal Bend Health Facilities Development Corporation Revenue Bonds (CHRISTUS Health) Series 1998B, and (ii) finance and/or refinance the construction, renovation, expansion, and equipping of health facilities at one or more of the following locations in the City of Corpus Christi, Texas: CHRISTUS Spohn Hospital South; 5950 Saratoga; CHRISTUS Spohn Memorial Hospital, 2606 Hospital Boulevard, including surrounding parking lots, helipad and ancillary buildings; CHRISTUS Spohn Neighbor Care Center-Padre Island, 14202 South Padre Island Drive; CHRISTUS Spohn Health System Office, 1702 Santa Fe Street; CHRISTUS Spohn Kieschnick Guest House, 1702 Second Street; CHRISTUS Spohn Cancer Center/Network, 1415 Santa Fe Street; CHRISTUS Spohn Hospital Shoreline, 600 Elizabeth Street and ancillary facilities located at 314 44<sup>th</sup> Street; 4411 S. Alameda Street; 602 and 608 Elizabeth Street; 716 Ayers Street; 1217 Ocean Drive, 1714 Santa Fe, 1712 Santa Fe, 1401 Third Street, 1403 Third Street, 1405 Third Street, 1408 Third Street, 1419 Third Street, 1752 Third Street, 1748 Third Street, 1415 Third Street, 1300 Third Street, 1301 Santa Fe; 725 and 729 Elizabeth Street and (iii) pay costs of issuance of the bonds.

## **II. Estimated Costs of the Health Facilities**

The project costs relating to the New Money Projects described above are expected to be financed with proceeds of the Series 2024 Bonds and other available funds of CHRISTUS, and the Prior Bonds are expected to be refinanced, defeased and/or refunded with proceeds of the Series 2024 Bonds. The Series 2024 Bonds will be issued in one or more series in an aggregate principal amount not to exceed \$600,000,000. In addition to proceeds of the Series 2024 Bonds, CHRISTUS will contribute sufficient additional funds, if any, as may be necessary for the New Money Projects.

**FILED**

—m.

APR 03 2024

COUNTY CLERK, TARRANT CO., TEXAS  
BY RO DEPUTY

**MINUTES OF SPECIAL MEETING OF THE BOARD OF DIRECTORS  
OF  
TARRANT COUNTY CULTURAL EDUCATION FACILITIES  
FINANCE CORPORATION**

**March 27, 2024**

A Special Meeting of the Board of Directors of the Tarrant County Cultural Education Facilities Finance Corporation was held on Wednesday, March 27, 2024, at 12:00 p.m., pursuant to proper notice to all Board members, regarding the CHRISTUS Health 2024 bond application.

Board members in attendance were:

William Alexander  
Steve Purvis  
Robert Lansford  
Alan Barron  
Tobi Jackson

Also, in attendance were George Rodriguez, Bond Counsel, and Melissa Williams CFO for CHRISTUS Health and Randal L. Dean, Issuer Counsel.

Mr. Dean provided the proposed Resolution and supporting documents regarding the CHRISTUS Health 2024 bond application for review by the board members.

Bond Counsel, CHRISTUS' representative and Mr. Dean explained the proposed CHRISTUS Health 2024 Resolution and answered questions about the issuance and use of the funds from board members. After discussion, on motion of Alan Barron and seconded by Steve Purvis the Resolution for CHRISTUS Health was unanimously APPROVED.

There being no further business, the meeting adjourned at 1:30 p.m.



Randal L. Dean, Board Secretary



**APPLICATION FOR ISSUANCE OF BONDS  
BY  
TARRANT COUNTY CULTURAL EDUCATION FACILITIES  
FINANCE CORPORATION**

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (a Texas non-profit corporation) (the "Issuer") was created by Tarrant County, Texas (the "County") pursuant to the Cultural Education Facilities Finance Corporation Act, Article 1528m, V.A.T.C.S. (the "Act"); and

WHEREAS, the Issuer is authorized by the Act to issue, sell, and deliver its bonds (the "Bonds") for the purposes described in the Act; and

WHEREAS, Tarrant County, Texas requires all Applicants to pay a \$10,000.00 application fee, WHICH IS REFUNDABLE by Tarrant County, Texas at the request of the Applicant at any time prior to Commissioners Court approving the issuance of the Bonds.

---

CHRISTUS Health  
Name of Applicant

5101 N. O'Connor Blvd, Irving, TX 75039

Address

Melissa Williams (469) 282-2255

Name of Contact and Telephone Number

---

\$400,000,000 (estimated, subject to change)  
Proposed Amount of Bonds

Applicant agrees to indemnify and hold harmless the Issuer and its Officers and Directors against all losses, costs, damages, expenses, and liabilities of whatsoever nature (including, but not limited to, attorney's fees, litigation, and court costs, amounts paid in settlement and amounts paid to discharge judgments) incurred by or asserted against any such indemnified party directly or indirectly resulting from, arising out of, or relating to the issuance, offering, sale, or delivery of the Bonds, or the design, construction, installation, operation, use, occupancy, maintenance or ownership of Applicant's project, whether or not any such indemnified party is alleged or found to have been negligent in connection therewith.

DATED this 14th day of February 2024

**The \$10,000.00 check should be made payable to Tarrant County, Texas.**

**Mail the check and Application to:**

Randal L. Dean, Issuer Counsel  
Tarrant County Cultural Education Finance Facilities Corporation  
201 Main Street, Suite 801  
Fort Worth, TX 76102



**CHRISTUS HEALTH**  
5101 N. O'Connor Blvd.  
Irving, TX 75039

VENDOR NO.  
VENDOR NAME  
CHECK DATE

4013001  
TARRANT COUNTY TEXAS  
02/20/24

CHECK NO. 6044233

INVOICE NO.	INVOICE DATE	COMMENTS	GROSS AMOUNT	DISCOUNTS	NET AMOUNT
PR240214101944175	02/14/24		\$10,000.00	\$0.00	\$10,000.00
					\$10,000.00



**CHRISTUS**  
Health

5101 N. O'Connor Blvd.

Irving, TX 75039

Bank of America  
Atlanta, Dekalb County, Georgia

64-1278  
811

CHECK NO.	CHECK DATE	VENDOR NO.	CHECK AMOUNT
6044233	02/20/2024	4013001	*****\$10,000.00

VOID AFTER 90 DAYS

PAY *Ten Thousand and 00/100 Dollars*

TO THE  
ORDER OF

TARRANT COUNTY TEXAS  
201 MAIN STREET  
SUITE 801  
FORT WORTH TX 76102



⑈06044233⑈ ⑆061112788⑆ 003359882399⑈

\*See Reverse Side For Easy Opening Instructions\*



**CHRISTUS**  
Health

5101 N. O'Connor Blvd.

Irving, TX 75039

TARRANT COUNTY TEXAS  
201 MAIN STREET  
SUITE 801  
FORT WORTH TX 76102



CERTIFICATE OF COUNTY JUDGE OF  
BEXAR COUNTY, TEXAS  
(CHRISTUS Health Project)

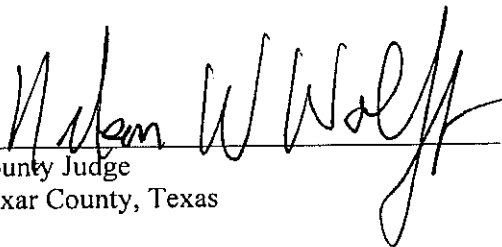
The undersigned County Judge of Bexar County, Texas (the "County") hereby certifies with respect to a plan of finance of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") including the issuance of one or more series of its Revenue Bonds (CHRISTUS Health) Series 2022 (the "Bonds"), that:

1. This certificate is based upon the attached Certificate Of Public Hearing Officer relating to the telephonic public hearing conducted on June 2, 2022 by the duly appointed hearing officer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and the attached Notice of Public Hearing relating thereto, which public hearing and notice are hereby approved; and

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, in my capacity as County Judge, the chief elected executive office within the County, I hereby approve the plan of finance, including the issuance of the Bonds, in the aggregate maximum stated principal amount of \$400,000,000, and the facilities to be financed and/or refinanced by the plan of finance, including specifically in the County the facilities located at any one or more of the following locations in the aggregate maximum stated principal amounts at each location noted below: (i) 2701 and 2827, Babcock Rd, San Antonio, TX 78229 (\$10,000,000); (ii) 333 North Santa Rosa, San Antonio, TX 78207 (\$2,000,000); (iii) 403 Treeline Park, San Antonio, TX 78209 (\$10,000,000); and (iv) 11212 State Highway 151, San Antonio, TX 78251 and a 99.546-acre tract of land the southeast corner of which is bounded by the intersection of State Highway 151 and Westover Hills Boulevard with the tract located generally to the northwest of such intersection and east of Ellison Drive in San Antonio, TX 78251 (Ferguson Map Grid: 578 C7) (\$150,000,000) (as described in the attached Notice of Public Hearing);

**provided, however, THAT THIS APPROVAL IS GRANTED SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY OR THE COUNTY JUDGE IN RESPECT TO THE BONDS OR THE PROJECTS TO BE FINANCED WITH PROCEEDS THEREOF. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.**

EXECUTED as of June 22, 2022.

  
\_\_\_\_\_  
County Judge  
Bexar County, Texas

**Certificate of Public Hearing Officer Regarding Public Hearing**  
**Attached**



CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

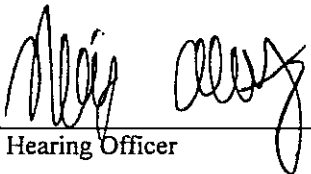
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) Series 2022 (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND as of the 2<sup>nd</sup> day of June, 2022.

  
\_\_\_\_\_  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

# HEARST

## MEDIA SOLUTIONS

San Antonio Express News | ExpressNews.com | mySA.com

### SAN ANTONIO EXPRESS - NEWS AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:  
COUNTY OF BEXAR

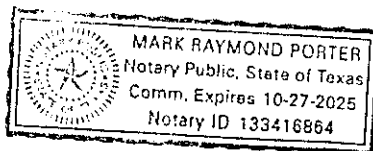
Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared: Geena Garza, who after being duly sworn, says that she is the Bookkeeper of HEARST NEWSPAPERS, LLC - dba: SAN ANTONIO EXPRESS - NEWS, a newspaper published in Bexar County, Texas and that the publication, of which the annexed is a true copy, was published to wit:

Customer ID	Customer	Order ID	Publication	Pub Date
20001413	BRACEWELL LLP	34204022	SAE Express-News	05/25/22

Geena Garza  
Geena Garza  
Bookkeeper

Sworn and subscribed to before me, this 20th day of May A.D. 2022

Notary public in and for the State of Texas



NOTICE OF PUBLIC HEARING  
TARRANT COUNTY CULTURAL  
EDUCATION FACILITIES FINANCE  
CORPORATION  
REVENUE BONDS  
(CHRISTUS HEALTH) SERIES 2022  
IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), on June 2, 2022 at 9:30 a.m. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 2596 596 6461.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance the Projects, as defined below, in an aggregate maximum stated principal amount \$400,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance the acquisition, construction, renovation, and equipping of health facilities and/or related facilities and/or to finance working capital (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Bexar County in the aggregate maximum stated principal amounts noted at each location: (i) 2701 and 2827 Babcock Rd, San Antonio, TX 78229 (\$10,000,000); (ii) 333 North Santa Rosa, San Antonio, TX 78207 (\$2,000,000); (iii) 403 Treeline Park, San Antonio, TX 78209 (\$10,000,000); and (iv) 11212 State Highway 151, San Antonio, TX 78251 and a 99.546-acre tract of land the southeast corner of which is bounded by the intersection of State Highway 151 and Westover Hills Boulevard with the tract located generally to the northwest of such intersection and east of Ellison Drive in San Antonio, TX 78251 (Ferguson Map Grid: 578 C7) (\$150,000,000). The Borrower is or will be the initial owner and/or operator of the Projects.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects described above and the issuance of the referenced Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 919 Hidden Ridge, Irving, TX 75038 (Telephone: (469) 282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

## NOTICE OF PUBLIC HEARING

### TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION REVENUE BONDS (CHRISTUS HEALTH) SERIES 2022 IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), on June 2, 2022 at 9:30 a.m. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 2596 996 6461#.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance the Projects, as defined below, in an aggregate maximum stated principal amount \$400,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance the acquisition, construction, renovation, and equipping of health facilities and/or related facilities and/or to finance working capital (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Bexar County in the aggregate maximum stated principal amounts noted at each location: (i) 2701 and 2827, Babcock Rd, San Antonio, TX 78229 (\$10,000,000); (ii) 333 North Santa Rosa, San Antonio, TX 78207 (\$2,000,000); (iii) 403 Treeline Park, San Antonio, TX 78209 (\$10,000,000); and (iv) 11212 State Highway 151, San Antonio, TX 78251 and a 99.546-acre tract of land the southeast corner of which is bounded by the intersection of State Highway 151 and Westover Hills Boulevard with the tract located generally to the northwest of such intersection and east of Ellison Drive in San Antonio, TX 78251 (Ferguson Map Grid: 578 C7) (\$150,000,000). The Borrower is or will be the initial owner and/or operator of the Projects.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects described above and the issuance of the referenced Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 919 Hidden Ridge, Irving, TX 75038 (Telephone: (469) 282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

**Schedule 2**  
**Names and Comments of Persons Attending Public Hearing**

None.

CERTIFICATE OF COUNTY JUDGE OF  
DALLAS COUNTY, TEXAS  
(CHRISTUS Health Project)

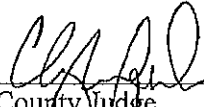
The undersigned County Judge of Dallas County, Texas (the "County") hereby certifies with respect to a plan of finance of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") including the issuance of one or more series of its Revenue Bonds (CHRISTUS Health) (the "Bonds"), that:

1. This certificate is based upon the attached Certificate Of Public Hearing Officer relating to the telephonic public hearing conducted on March 15, 2024 by the duly appointed hearing officer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and the attached Notice of Public Hearing relating thereto, which public hearing and notice are hereby approved; and

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, in my capacity as County Judge, the chief elected executive office within the County, I hereby approve the plan of finance, including the issuance of the Bonds, in the aggregate maximum stated principal amount of \$500,000,000, and the facilities to be financed and/or refinanced by the plan of finance, including specifically in the County the facilities located and/or to be located at 5101 North O'Connor Blvd, Irving, Dallas County, TX 75039 with the maximum stated principal amount of the Bonds to be used for such location of \$79,200,000 (as described in the attached Notice of Public Hearing);

**provided, however, THAT THIS APPROVAL IS GRANTED SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY OR THE COUNTY JUDGE IN RESPECT TO THE BONDS OR THE PROJECTS TO THE FINANCED WITH PROCEEDS THEREOF. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.**

EXECUTED as of April 2, 2024.

  
\_\_\_\_\_  
County Judge  
Dallas County, Texas

**Certificate of Public Hearing Officer Regarding Public Hearing**  
**Attached**

**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

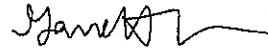
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 15, 2024.



---

Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing



**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

AFFIDAVIT OF PUBLICATION

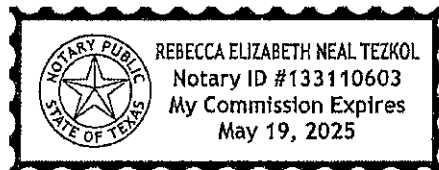
STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Mert Tezkol, advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

**BRACEWELL LLP AD# 1866586**  
was published in The Dallas Morning News

DATE PUBLISHED  
March 8, 2024



A handwritten signature in black ink, appearing to read "Mert Tezkol".

Mert Tezkol

March 13, 2024

A handwritten signature in black ink, appearing to read "Rebecca E. Tezkol".

(Notary Public)



**Schedule 2**  
**Names and Comments of Persons Attending Public Hearing**

None

CERTIFICATE OF COUNTY JUDGE OF  
HOPKINS COUNTY, TEXAS  
(CHRISTUS Health)

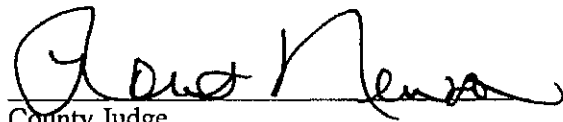
The undersigned County Judge of Hopkins County, Texas (the "County") hereby certifies with respect to a plan of finance of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") including the issuance of one or more series of its Revenue Bonds (CHRISTUS Health) (the "Bonds"), that:

1. This certificate is based upon the attached Certificate Of Public Hearing Officer relating to the telephonic public hearing conducted on March 13, 2024 by the duly appointed hearing officer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and the attached Notice of Public Hearing relating thereto, which public hearing and notice are hereby approved; and

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, in my capacity as County Judge, the chief elected executive office within the County, I hereby approve the plan of finance, including the issuance of the Bonds, in the aggregate maximum stated principal amount of \$500,000,000, and the facilities to be financed and/or refinanced by the plan of finance, including specifically in the County the facilities located and/or to be located at 115 Airport Road, Sulphur Springs, Texas 75482, with the maximum stated principal amount of the Bonds to be issued for such location of \$13,000,000 (as described in the attached Notice of Public Hearing);

**provided, however, THAT THIS APPROVAL IS GRANTED SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY OR THE COUNTY JUDGE IN RESPECT TO THE BONDS OR THE PROJECTS TO THE FINANCED WITH PROCEEDS THEREOF. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.**

EXECUTED as of March 25, 2024.

  
County Judge  
Hopkins County, Texas

**Certificate of Public Hearing Officer Regarding Public Hearing**  
**Attached**

CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

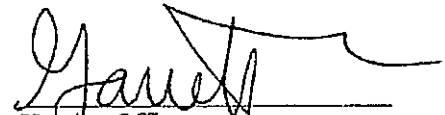
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 13, 2024.

  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing



**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

## Texas Parks and Wildlife Department

## March activities scheduled at Cooper Lake State Park

Below are lists of upcoming activities announced for Cooper Lake State Park South Sulphur and Doctors Creek Units by Texas Parks and Wildlife Department Complex Superintendent Steve Killian. All programs are free with your entrance permit.

## Doctor's Creek Unit

## Saturday, March 9

■ **Birding 101** – 9 a.m. Meet at the Lone Pine Boat Ramp Parking Lot by the restrooms. Learn some tips and tricks to get you on your way to learning a new hobby. Bring your binoculars.

■ **Wildlife Detectives** – 10:30 a.m. Meet at Pelican Point Parking lot. We'll take a short walk on the Cedar Creek South Loop. Explore how to determine the types of animals that may have been here from the signs they leave behind.

## Sunday, March 10

■ **Amazing Arachnids** – 10 a.m. Meet at the Pelican Point Pavilion. Find out why arachnids are so amazing while learning what they are. Join us in creating an arachnid make-n-take.

## Monday, March 11

■ **Self-guided Nature Journaling** – pick up a handout from headquarters

■ **Self-guided Stargazing** – pick up a handout from headquarters

## Tuesday, March 12

■ **Self-guided Nature Journaling** – pick up a handout from headquarters

■ **Self-guided Stargazing** – pick up a handout from headquarters



Rainbow trout caught at Cooper Lake State Park

CLSP Photo

## Wednesday, March 13

■ **Fishing with the Ranger** – 2 p.m. – 4 p.m. Meet at the Bluebonnet Fishing Pier and Day Use Area. Bring your own fishing gear, no pole, no worries. We have a few fishing poles available to borrow. No experience needed!

## Thursday, March 14

■ **Sights and Sounds of the Upcoming Eclipse** – 2 p.m. Meet at the Pelican Point Pavilion. Become a citizen scientist. Hone your observation skills, and create your own pinhole camera.

## Friday, March 15

■ **Stargazing** – 8 p.m. Meet at Pelican Point Parking area. How many constellations can you spot and name? CLSP will have the telescopes out to view a planet or two. Dress for the weather, bring a lawn chair and binoculars if you have them.

## Saturday, March 16

■ **Love's Labor** – 9:30 a.m. Meet at the Lone Pine Parking Lot. Join a guided walk down the loaves to see the wonders of nature! Bring water and dress for the weather.

■ **Art in the Park** – 11 a.m. Meet at Pelican Point Day Use Area. An opportunity to let loose your inner artist! Spring is in the air!

## Saturday, March 23

■ **Dutch Oven 101** – 4:30 a.m. – 11:30 a.m. Meet at Pelican Point Pavilion. Enjoy a hands-on cooking demonstration and taste testing. Reserve your spot by calling 903-395-3100 or emailing [alisa.olson@tpwd.texas.gov](mailto:alisa.olson@tpwd.texas.gov)

## Saturday, March 30

■ **Becoming a Junior Ranger** – 10 a.m. Meet at Headquarters. Do you have what it takes to become a Jr. Ranger? Complete the tasks, and check your skills.

## South Sulphur Unit

## Friday, March 8

■ **Spider Strolling** – 7:30 p.m. Meet at Heron Harbor Day Use Area next to the playground. Learn about eight-legged predators, then go on an adventure sniffing out spiders. Bring a flashlight, bug spray, and a water bottle, and dress for the weather.

## Saturday, March 9

■ **Birding 101** – 1:30 p.m. Meet at Gulls Bluff Day Use Area. Learn some tips and tricks to get you on your way to learning a new hobby. Bring your binoculars.

■ **Wildlife Detectives** – 3 p.m. Meet at Coyote Run Trail Head. We'll take a short walk on Coyote Run Trail. Explore how to determine the types of animals that may have been here from the signs they leave behind.

## Sunday, March 10

■ **Amazing Arachnids** – 2 p.m. Meet at the Gulls Bluff Pavilion. Find out why arachnids are so amazing while learning what they are. Join us in creating an arachnid make-n-take.

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■ **Self-guided Nature Journaling** – pick up a handout from headquarters

■ **Self-guided Stargazing** – pick up a handout from headquarters

## Tuesday, March 12

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■ **Self-guided Stargazing** – pick up a handout from headquarters

## Wednesday, March 13

■ **Fishing with the Ranger** – 9 a.m. – 11 a.m. Park at Headquarters and walk to the Event Pond. Bring your own fishing gear, no pole, no worries. We have a few fishing poles available to borrow. No experience needed! All ages and stages.

## Thursday, March 14

■ **Luck of the Irish Archery Shoot** 9 a.m. – 11 a.m. Meet at Buggy Whip Restroom. Shoot for the gold at the end of the rainbow. Registration is required, reserve your spot by calling 903-945-5256 or emailing [alisa.olson@tpwd.texas.gov](mailto:alisa.olson@tpwd.texas.gov). No experience needed. Ages 10 and up. Equipment provided. Class size limited to 12 archers.

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■ An opportunity to let loose your inner artist! Bring your ideas, and we'll provide the medium.

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Sunset at Cooper Lake State Park

CPLSP Photo

## LEGAL NOTICE

## NOTICE OF PUBLIC HEARING

## TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

## REVENUE BONDS (CHRISTUS HEALTH)

## IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on March 13, 2024 at 10:00 a.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26641262580##.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance and/or refinance the Projects, as defined below, in an aggregate maximum stated principal amount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance and/or refinance the acquisition, construction, renovation, and equipping of health facilities, related land, and/or related facilities (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Tarrant County, Texas in the aggregate maximum stated principal amount for such location(s) as noted below: 115 Airport Road, Sulphur Springs, TX 75482 (\$13,000,000).

The Borrower is or will be the initial owner, principal user, and/or operator of the Projects.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469) 282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracwell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

3/6

## GARAGE SALE

Garage sale Sat. 03/09 at 8 a.m. till! Ladies and mens clothing, new shoes, purses, household items, tools and much more 405 kille drive.

## CRAFT SALE

Handmade craft sale Sat. 03/09 9a.m.-1p.m. Christmas, fall, easter and spring reefs and arrangements. Sings and everyday use items. 128 oak grove drive.

## ESTATE SALE

Estate sale 1521 Church St. Friday 10am-4pm, Saturday 10am-4pm & Sunday 1pm-4pm. House, garage, yard and greenhouse are full. Waterford, Le Corbusier, china cabinets, queen beds, Bose speakers, G. Harvey framed prints, Refrigerator, freezer, washing machines, Outdoor statues, concrete planters, patio furniture, yard tools. The best of the best. A must see. Pictures and details are on catlaesales.net. Sales by Don Coppington

## LEGAL NOTICE

Hopkins County will be conducting an on-line auction for the sale of a Caterpillar 140H Articulating Motor Grader. The auction will start 3/5/2024 and will be ending at 3/26/2024 11 AM CST. The inspection dates and times to physically view and inspect items will be listed on the auction website or call 903-572-4975 for more information. View and bid on items at [www.AuctioneersExpress.com](http://www.AuctioneersExpress.com), Dale McGonigill-TX15801, 3/6, 3/19/24

## PUBLIC NOTICE

## CITY OF SULPHUR SPRINGS

## BID NOTICE

Request for Sealed Bids for Holiday Drive CIP Water Line Bore

The work consists of furnishing all labor, materials, and equipment necessary to provide bore for a 12" water line under I-30 at Holiday/Fisher Streets.

Sealed bids are due on or before 10:00 A.M., on Thursday, March 21, 2024, at the City of Sulphur Springs Purchasing Office, Ashley Floyd, Purchasing Agent, 125 S. Davis St., Sulphur Springs, Texas 75482. Sealed bids must have written on the sealed envelope, "Holiday Drive CIP Water Line Bore - Attention Ashley Floyd". Any bid received after the stated closing time will be returned unopened. Information concerning the bid specifications, procedures and/or questions may be obtained by contacting Ashley Floyd, Purchasing Agent at (903) 855-7541. The bids will be publicly opened and read aloud at 10:15 A.M., March 21, 2024, at the City of Sulphur Springs Business Office, located at 125 S. Davis St. The City reserves the right to reject any and all bids and to waive informalities in bidding. In case of lack of clarity in stating prices, the City reserves the right to consider the most advantageous bid thereof, or reject the bid. Qualified DBA firms are encouraged to submit bids. Lena Smith, Finance Director 3/6, 3/13/24

**Schedule 2**  
**Names and Comments of Persons Attending Public Hearing**

None

### CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                     §  
COUNTY OF HOPKINS     §

I, the undersigned officer of the Commissioners Court of Hopkins County, Texas, hereby certify as follows:

1. The Commissioners Court of Hopkins County, Texas, convened in regular meeting on March 25, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

<u>Name</u>	<u>Office</u>
Robert Newsom	County Judge
Mickey Barker	Commissioner Precinct No. 1
Greg Anglin	Commissioner Precinct No. 2
Wade Barkley	Commissioner Precinct No. 3
Joe Price	Commissioner Precinct No. 4

and all of said persons were present except for \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN HOPKINS COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 5; Noes: 0; Abstentions: —.

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this March \_\_, 2024.

Nancy Smith  
County Clerk



(SEAL)

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT  
COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION  
ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE  
THE COST OF HEALTH FACILITIES LOCATED IN HOPKINS COUNTY, AND  
WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS");

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1 to Exhibit A** hereto (the "Notice of Public Hearing") which facilities are and will be located throughout the States of Texas and New Mexico (collectively, the "Facilities");

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Hopkins County, Texas (the "County"), specifically at 115 Airport Road, Sulphur Springs, Texas 75482 (the "Hopkins County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Hopkins County Facilities is \$13,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Hopkins County Facilities, the Commissioners Court of Hopkins County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 13, 2024 (the "Public Hearing"), and notice of such Public Hearing (the "Notice of Public Hearing") was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF HOPKINS COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the plan of finance, the Bonds and the Hopkins County Facilities held on March 13, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance including the Bonds and the Hopkins County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE HOPKINS COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 25, 2024.



**Exhibit A**

**Certificate of Public Hearing Officer Regarding Public Hearing**

Attached

CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

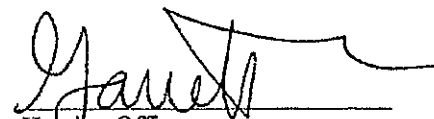
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 13, 2024.

  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

## Texas Parks and Wildlife Department

## March activities scheduled at Cooper Lake State Park

Below are lists of upcoming activities announced for Cooper Lake State Park South Sulphur and Doctors Creek Units by Texas Parks and Wildlife Department Complex Superintendent Steve Killian. All programs are free with your entrance permit.

## Doctor's Creek Unit

## Saturday, March 9

■ **Birding 101** - 9 a.m. Meet at the Lone Pine Boat Ramp Parking Lot by the restroom. Learn some tips and tricks to get you on your way to learning a new hobby. Bring your binoculars.

■ **Wildlife Detectives** - 10:30 a.m. Meet at Pelican Point Parking lot. We'll take a short walk on the Cedar Creek South Loop. Explore how to determine the types of animals that may have been here from the signs they leave behind.

## Sunday, March 10

■ **Amazing Arachnids** - 10 a.m. Meet at the Pelican Point Pavilion. Find out why arachnids are so amazing while learning what they are. Join us in creating an arachnid make-n-take.

## Monday, March 11

■ **Self-guided Nature Journaling** - pick up a handout from headquarters

■ **Self-guided Stargazing** - pick up a handout from headquarters

## Tuesday, March 12

■ **Self-guided Nature Journaling** - pick up a handout from headquarters

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## Saturday, March 16

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Rainbow trout caught at Cooper Lake State Park

CLSP Photo

For more information on these or other events and programs at Cooper Lake State Park, visit the TPWD website, each unit's Facebook page, or contact South Sulphur at 903-945-5256 and Doctors Creek at 903-395-3100.

## South Sulphur Unit

## Friday, March 8

■ **Spider Sniffing** - 2:30 p.m. Meet at Heron Harbor Day Use Area next to the playground. Learn about eight-legged predators, then go on an adventure sniffing out spiders. Bring a flashlight, bug spray, and a water bottle, and dress for the weather.

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CLSP Photo

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## NOTICE OF PUBLIC HEARING

## TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

## REVENUE BONDS (CHRISTUS HEALTH)

## IN ONE OR MORE SERIES

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J16, 3/19/24

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J16, 3/13/24

**Schedule 2**

**Names and Comments of Persons Attending Public Hearing**

None

CERTIFICATE OF MAYOR OF  
THE CITY OF CORPUS CHRISTI, TEXAS  
(CHRISTUS Health)

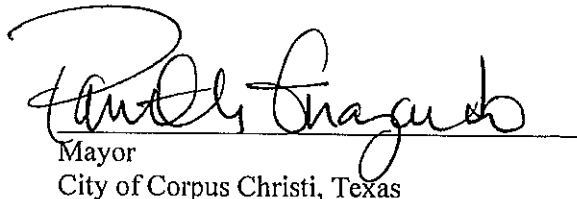
The undersigned Mayor of the City of Corpus Christi, Texas (the "City") hereby certifies with respect to a plan of finance of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") including the issuance of one or more series of its Revenue Bonds (CHRISTUS Health) (the "Bonds"), that:

1. This certificate is based upon the attached Certificate Of Public Hearing Officer relating to the telephonic public hearing conducted on March 13, 2024 by the duly appointed hearing officer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and the attached Notice of Public Hearing relating thereto, which public hearing and notice are hereby approved; and

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, in my capacity as Mayor, the chief elected executive office within the City, I hereby approve the plan of finance, including the issuance of the Bonds, in the aggregate maximum stated principal amount of \$500,000,000, and the facilities to be financed and/or refinanced by the plan of finance, including specifically in the City the facilities located and/or to be located at: (i) 600 Elizabeth St., Corpus Christi, TX 78404, with the maximum stated principal amount of the Bonds to be issued for such location of \$43,000,000; (ii) 602 Elizabeth St., Corpus Christi, TX 78404, with the maximum stated principal amount of the Bonds to be issued for such location of \$7,000,000; and (iii) 5950 Saratoga Blvd., Corpus Christi, TX 78414, with the maximum stated principal amount of the Bonds to be issued for such location of \$50,000,000 (as described in the attached Notice of Public Hearing);

**provided, however, THAT THIS APPROVAL IS GRANTED SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE CITY OR THE MAYOR IN RESPECT TO THE BONDS OR THE PROJECTS TO THE FINANCED WITH PROCEEDS THEREOF. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE CITY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE CITY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.**

EXECUTED as of March 15, 2024.

  
Mayor  
City of Corpus Christi, Texas

**Certificate of Public Hearing Officer Regarding Public Hearing**  
**Attached**



CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

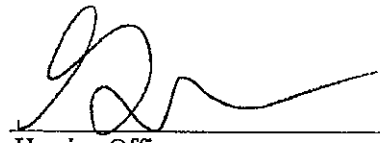
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND as of the 13th day of March, 2024.

  
\_\_\_\_\_  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

**PROOF OF PUBLICATION**


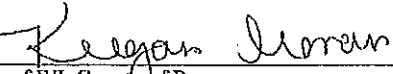
John Martinez  
John Martinez  
Bracewall  
111 Congress AVE # 2300  
Austin TX 78701-4061

STATE OF WISCONSIN, COUNTY OF BROWN

The Corpus Christi Caller-Times, a newspaper published in the city of Corpus Christi, Nueces County, State of Texas, generally circulated in Aransas, Bee, Brooks, Duval, Jim Hogg, Jim Wells, Kleberg, Live Oak, Nueces, Refugio, and San Patricio Counties, and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issue:

03/06/2024

and that the fees charged are legal.  
Sworn to and subscribed before on 03/06/2024

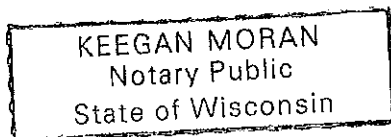
  
\_\_\_\_\_  
Legal Clerk  
  
\_\_\_\_\_  
Notary, State of WI, County of Brown 2-14-28

My commission expires

Publication Cost: \$523.09  
Order No: 9913338 # of Copies:  
Customer No: 1377466 1  
PO #:

**THIS IS NOT AN INVOICE!**

*Please do not use this form for payment remittance.*



NOTICE OF PUBLIC HEARING  
TARRANT COUNTY  
CULTURAL EDUCATION  
FACILITIES FINANCE  
CORPORATION  
REVENUE BONDS (CHRISTUS HEALTH)

IN ONE OR MORE SERIES  
NOTICE IS HEREBY  
GIVEN of a telephonic public  
hearing to be held on behalf  
of the Tarrant County  
Cultural Education Facilities  
Finance Corporation (the  
"Issuer") on March 13, 2024  
at 10:30 a.m. Central Time.  
Interested parties may join  
the public hearing on the  
date and the time indicated  
above by dialing  
+1.855.282.6330 (US Toll  
Free) and, when prompted,  
entering the meeting code  
26643343832##.

The public hearing concerns  
a plan of finance including  
one or more issues in one or  
more series of bonds (the  
"Bonds") to be issued by the  
issuer to finance and/or re-  
finance the Projects, as  
defined below, in an aggre-  
gate maximum stated princi-  
pal amount not to exceed  
\$500,000,000. The Bonds will  
be issued as "qualified 501(c)  
(3) bonds" (as defined in  
section 145 of the Internal  
Revenue Code of 1986, as  
amended (the "Code")) for  
health facilities. Proceeds of  
the Bonds will be loaned to  
CHRISTUS Health, a Texas  
nonprofit corporation, and/or  
any one or more of its affil-  
iates (collectively, the  
"Borrower") to finance  
and/or refinance the acquisi-  
tion, construction, renova-  
tion, and equipping of health  
facilities, related land,  
and/or related facilities  
(collectively, the  
"Projects"), including, for  
purposes of this Notice of  
Public Hearing, facilities  
located and/or to be located  
at any one or more of the  
following locations in Nueces  
County, Texas in the aggre-  
gate maximum stated princi-  
pal amount for such loca-  
tion(s) as noted below: (i)  
600 Elizabeth St., Corpus  
Christi, TX 78404  
(\$43,000,000), (ii) 602 Eliza-  
beth St., Corpus Christi, TX  
78404 (\$7,000,000), and (iii)  
5950 Saratoga Blvd., Corpus  
Christi, TX 78414  
(\$50,000,000).

The Borrower is or will be  
the initial owner, principal  
user, and/or operator of the  
Projects.

All interested persons are  
invited to telephonically  
attend such public hearing  
and express their views with  
respect to the Projects and  
the Bonds. Questions or  
requests for additional infor-  
mation may be directed to  
Melissa Williams, CHRIS-  
TUS Health, Treasury  
Department, 5101 N.  
O'Connor Blvd., Irving, TX  
75039 (Telephone: (469)282-  
2255). Any interested persons  
unable to dial into the hear-  
ing may submit their views  
in writing to Cristy Edwards,  
Bracewell LLP, 711  
Louisiana Street, Suite 2300,  
Houston, TX 77002, prior to  
the date scheduled for the  
hearing.

This notice is published and  
the above-described hearing  
is to be held in satisfaction of  
the requirements of section  
147(f) of the Code.

**Schedule 2**  
**Names and Comments of Persons Attending Public Hearing**

None

## CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                     §  
COUNTY OF ANDERSON   §

I, the undersigned officer of the Commissioners Court of Anderson County, Texas, hereby certify as follows:

1. The Commissioners Court of Anderson County, Texas, convened in regular meeting on March 25, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

<u>Name</u>	<u>Office</u>
Carcy G. McKinney	County Judge
Greg Chapin	Commissioner Precinct 1
Rashad Mims	Commissioner Precinct 2
Kenneth Dickson	Commissioner Precinct 3
Joey Hill	Commissioner Precinct 4

and all of said persons were present except for none, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

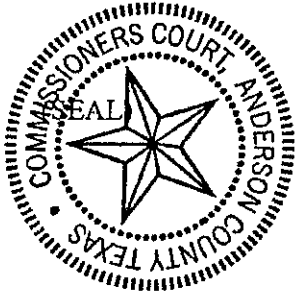
RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT  
COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION  
ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE  
THE COST OF HEALTH FACILITIES LOCATED IN ANDERSON COUNTY,  
AND WITH RESPECT TO A PUBLIC HEARING

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 5; Noes: 0; Abstentions: 0.

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this March 25, 2024.

Mark Staples  
County Clerk



FILED FOR RECORD  
at 9:36 o'clock A M.

MAR 25 2024

MARK STAPLES  
County Clerk, Anderson County, Texas  
By W Clerk



RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN ANDERSON COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS"); and

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1** to **Exhibit A** hereto (the "Notice of Public Hearing") which facilities are and will be located throughout the States of Texas and New Mexico (collectively, the "Facilities"); and

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Anderson County, Texas (the "County"), specifically at 3201 Texas 256 Loop, Palestine, TX 75801 (the "Anderson County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Anderson County Facilities is \$38,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Anderson County Facilities, the Commissioners Court of Anderson County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 14, 2024 (the "Public Hearing"), and the Notice of Public Hearing was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF ANDERSON COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the plan of finance, the Bonds and the Anderson County Facilities held on March 14, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance including the Bonds and the Anderson County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE ANDERSON COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 25, 2024.



*CMH*  
03-25-2024

FILED FOR RECORD  
at 9:36 o'clock A M.

MAR 25 2024

MARK STAPLES  
County Clerk, Anderson County, Texas  
By MS Clerk

**Exhibit A**

**Certificate of Public Hearing Officer Regarding Public Hearing**

Attached

CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 14, 2024.

  
\_\_\_\_\_  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

IM-#10302866.2

**PALESTINE HERALD PRESS**

**PUBLISHER'S AFFIDAVIT**

State of Texas,

County of Anderson

Before me, the undersigned authority, personally appeared this day, Lange Svehlak, known to me to be the Publisher

of the Palestine Herald Press, who, upon oath, deposes and says that the Public Notice was published in the Palestine Herald Press as requested.

**Said Publications appearing on:**

\_\_\_\_\_  
March 7, 2024  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

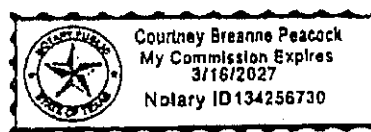
*Signed:*

*Lange Svehlak*  
*Lange Svehlak, Publisher, Palestine Herald Press*

Subscribed and sworn to me this 13<sup>th</sup> day of March 2024.

*Courtney Breanne Peacock*  
Notary Public of Texas

3-16-2027  
*My Commission expires*







**Schedule 2**

**Names and Comments of Persons Attending Public Hearing**

None

### CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                     §  
COUNTY OF BOWIE     §

I, the undersigned officer of the Commissioners Court of Bowie County, Texas, hereby certify as follows:

1. The Commissioners Court of Bowie County, Texas, convened in regular meeting on March 25, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

<u>Name</u>	<u>Office</u>
Bobby Howell	County Judge
Sammy Stone	Commissioner Precinct 1
Tom Whitten	Commissioner Precinct 2
James Strain	Commissioner Precinct 3
Mike Carter	Commissioner Precinct 4

and all of said persons were present except for \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT  
COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION  
ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE  
THE COST OF HEALTH FACILITIES LOCATED IN BOWIE COUNTY, AND  
WITH RESPECT TO A PUBLIC HEARING

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 5; Noes: 0; Abstentions: 0.

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this March 25, 2024.

*Jana Petty*

County Clerk

(SEAL)



*[Signature]*  
Bowie County Judge

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN BOWIE COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS"); and

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1 to Exhibit A** hereto (the "Notice of Public Hearing") which facilities are and will be located throughout the States of Texas and New Mexico (collectively, the "Facilities"); and

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Bowie County, Texas (the "County"), specifically at: (i) 2600 St. Michael Drive, Texarkana, TX 75503 ("Site 1") and (ii) 4250 Gibson Ln., Texarkana, TX 75503 ("Site 2," and together with Site 1, the "Bowie County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Bowie County Facilities at Site 1 is \$88,000,000, and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Bowie County Facilities at Site 2 is \$13,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Bowie County Facilities, the Commissioners Court of Bowie County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 14, 2024 (the "Public Hearing"), and the Notice of Public Hearing was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF BOWIE COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the plan of finance, the Bonds and the Bowie County Facilities held on March 14, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance including the Bonds and the Bowie County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE BOWIE COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 25, 2024.

**Exhibit A**

**Certificate of Public Hearing Officer Regarding Public Hearing**

Attached

CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

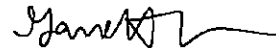
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 14, 2024.



Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**



# Texarkana Gazette

THANK YOU  
FOR YOUR ORDER

Account #: TGCg127660
Company: BRACEWELL,LLP
Street Address: 711 LOUISIANA ST
City, State: HOUSTON, TX
Zip Code: 77002
Phone: 713-221-1344
Credit Code: OK 60 Days
Ad ID #: 381246
Copy Line:NOTICE OF PUBLIC HEA
Ad Start Date: 3/07/24
Ad Stop Date: 3/07/24
Insertions: 2
Order Date: 3/01/24
Sales Executive: Brent Hopkins
Ad taker: BHOPKINS
Phone: 8706486298
Email: bhopkins@texarkanagazette.com
Pay Type:
Class: 1005 Legal Notices
Words: 387
Agate Lines: 83
Columns: 1
Ad Depth: 544
PO#:
Total Cost: \$123.67
Editions: TX Texarkana Gazette TX texarkanagazette.com

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SALES REP WITH CHANGES  
OR TO APPROVE YOUR AD

Texarkana  Gazette

101 East Broad St.  
Texarkana, AR 71854

NOTICE OF PUBLIC HEARING  
TARRANT COUNTY CULTURAL  
EDUCATION FACILITIES  
FINANCE CORPORATION  
REVENUE BONDS (CHRISTUS  
HEALTH) IN ONE OR  
MORE SERIES

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "issuer") on March 14, 2024 at 11:00 a.m., Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 260249906149.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the issuer to finance and/or refinance the Projects, as defined below, in an aggregate maximum stated principal amount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code") for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance and/or refinance the acquisition, construction, renovation, and equipping of health facilities, related land, and/or related facilities (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Bower County, Texas in the aggregate maximum stated principal amount for such locations as noted below: (i) 2000 St. Michael Drive, Texarkana, TX 75503 (\$38,000,000); and (ii) 4250 Gibson Ln., Texarkana, TX 75503 (\$13,000,000).

The Borrower is or will be the initial owner, principal user, and/or operator of the Projects.

All interested persons are invited to telephonically/join such public hearing and express their views in respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469) 282-2233). Any interested persons wishing to dial into the hearing may submit their views in writing to Craty Schwartz, Broadwell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

**Schedule 2**

**Names and Comments of Persons Attending Public Hearing**

None

Resolution # 2024-006  
CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                     §  
COUNTY OF GREGG     §

I, the undersigned officer of the Commissioners Court of Gregg County, Texas, hereby certify as follows:

1. The Commissioners Court of Gregg County, Texas, convened in regular meeting on March 26, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

<u>Name</u>	<u>Office</u>
Bill Stoudt	County Judge
Ronnie L. McKinney	Commissioner Precinct 1
Ray Bostick, Jr.	Commissioner Precinct 2
Floyd Wingo	Commissioner Precinct 3
Danny Craig Sr.	Commissioner Precinct 4

and all of said persons were present except for \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT  
COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION  
ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE  
THE COST OF HEALTH FACILITIES LOCATED IN GREGG COUNTY, AND  
WITH RESPECT TO A PUBLIC HEARING

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 5; Noes: 0; Abstentions: 0.

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

IM-#10302966.2



True and Correct copy of original  
filed in the Gregg County  
Clerk Office

*JH*

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN GREGG COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS"); and

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1 to Exhibit A** hereto (the "Notice of Public Hearing") which facilities are and will be located throughout the States of Texas and New Mexico (collectively, the "Facilities"); and

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Gregg County, Texas (the "County"), specifically at: (i) 700 E. Marshall Ave., Longview, TX 75601 ("Site 1"); (ii) 323 E. Hawkins Pkwy., Longview, TX 75605 ("Site 2"); and (iii) 701 E. Marshall Ave., Longview, TX 75601 ("Site 3," and together with Site 1 and Site 2, the "Gregg County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Gregg County Facilities at Site 1 is \$110,000,000; the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Gregg County Facilities at Site 2 is \$32,000,000; and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Gregg County Facilities at Site 3 is \$9,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Gregg County Facilities, the Commissioners Court of Gregg County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 15, 2024 (the "Public Hearing"), and the Notice of Public Hearing was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to



JH

residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF GREGG COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the plan of finance, the Bonds and the Gregg County Facilities held on March 15, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance including the Bonds and the Gregg County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE GREGG COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

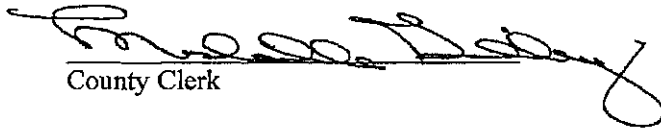
4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 26, 2024.

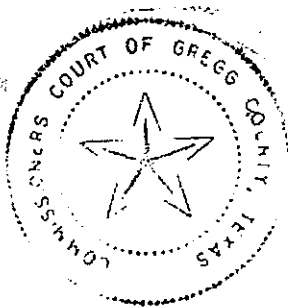


JH

SIGNED AND SEALED this March 20<sup>th</sup> 2024.

  
County Clerk

(SEAL)



Resolution of Gregg County Commissioners Court

IM-#10302966.2



True and Correct copy of original  
filed in the Gregg County  
Clerk Office

JHA

**Exhibit A**

**Certificate of Public Hearing Officer Regarding Public Hearing**

Attached

IM-#10302966.2



True and Correct copy of original  
filed in the Gregg County  
Clerk Office

*JA*



**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 15, 2024.



\_\_\_\_\_  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing



True and Correct copy of original  
filed in the Gregg County  
Clerk Office



Schedule 1

Affidavit of Publication and Notice of Public Hearing

IM-#10302966.2



True and Correct copy of original  
filed in the Gregg County  
Clerk Office

HA

# Longview News-Journal

An M. Roberts Media Company | Honesty, Respect and Fairness

03/01/24

320 E. Methvin St.  
Longview, TX 75601

Phone: 903-757-3311 Fax: 903-236-3874 Email: nblakeley@news-journal.com

## AFFIDAVIT OF PUBLICATION

State of Texas)

County of Gregg)

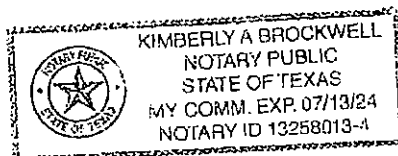
This Affidavit of Publication for the Longview News-Journal, a daily newspaper of general circulation, printed and published at Longview, hereby certifies that the attached legal notice, ad # 1798284, was published in said newspaper on 3/8/24, and that copies of each paper in which said Public Notice was published were delivered by carriers to the subscribers of said paper, according to their accustomed mode of business in this office.

Josette Garrett  
for the Longview News-Journal

The above Affidavit and Certificate of Publication was subscribed and sworn to before me by the above-named Josette Garrett, who is personally known to me to be the identical person in the above certificate on this 8th day of March, 2024.

Kimberly A Brockwell  
Notary Public in and for  
State of Texas)  
County of Gregg)

My commission expires 07-13-24



ad id: 1798284



True and Correct copy of original  
filed in the Gregg County  
Clerk Office JHA

## NOTICE OF PUBLIC HEARING

TARRANT COUNTY CULTURAL  
EDUCATION FACILITIES  
FINANCE CORPORATION  
REVENUE BONDS  
(CHRISTUS HEALTH)  
IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on March 15, 2024 at 12:00 p.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26624250377##.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance and/or refinance the Projects, as defined below, in an aggregate maximum stated principal amount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance and/or refinance the acquisition, construction, renovation, and equipping of health facilities, related land, and/or related facilities (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Gregg County, Texas in the aggregate maximum stated principal amount for such location(s) as noted below: (i) 700 E. Marshall Ave., Longview, TX 75601 (\$110,000,000), (ii) 323 E. Hawkins Pkwy., Longview, TX 75605 (\$32,000,000), and (iii) 701 E. Marshall Ave., Longview, TX 75601 (\$9,000,000).

The Borrower is or will be the initial owner, principal user, and/or operator of the Projects.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469)282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

Schedule 2

Names and Comments of Persons Attending Public Hearing

None

IM-#10302966.2



I, Michelle Gilley, County Clerk of Gregg County, Texas do hereby certify that the foregoing, consisting of 9 pages, is a true and correct copy of the original now on file and/or recorded in the

Commissioners Court records  
March 26, 2024 Date.

Michelle Gilley, County Clerk  
Gregg County, Texas

By Jessica Hernandez Deputy

## CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                      §  
COUNTY OF ORANGE     §

I, the undersigned officer of the Commissioners Court of Orange County, Texas, hereby certify as follows:

1. The Commissioners Court of Orange County, Texas, convened in regular meeting on April 2, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

<u>Name</u>	<u>Office</u>
John Gothia	County Judge
Johnny Trahan	Commissioner Precinct 1
Chris Sowell	Commissioner Precinct 2
Kirk Roccaforte	Commissioner Precinct 3
Robert Viator	Commissioner Precinct 4

and all of said persons were present except for \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT  
COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION  
ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE  
THE COST OF HEALTH FACILITIES LOCATED IN ORANGE COUNTY, AND  
WITH RESPECT TO A PUBLIC HEARING

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes:\_\_\_; Noes:\_\_\_; Abstentions: \_\_\_.

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this April \_\_\_\_\_, 2024.

\_\_\_\_\_  
County Clerk

(SEAL)

Resolution of Orange County Commissioners Court

IM-#10302966.2

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN ORANGE COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS"); and

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1 to Exhibit A** hereto (the "Notice of Public Hearing") which facilities are and will be located throughout the States of Texas and New Mexico (collectively, the "Facilities"); and

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Orange County, Texas (the "County"), specifically at 6901 Medical Center Dr., Orange, TX 77630 (the "Orange County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Orange County Facilities is \$7,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Orange County Facilities, the Commissioners Court of Orange County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 18, 2024 (the "Public Hearing"), and the Notice of Public Hearing was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF ORANGE COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the plan of finance, the Bonds and the Orange County Facilities held on March 18, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance including the Bonds and the Orange County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE ORANGE COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this April 2, 2024.



**Exhibit A**

**Certificate of Public Hearing Officer Regarding Public Hearing**

Attached

**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 18, 2024.



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Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

# Publisher's Certificate of Publication

## STATE OF TEXAS COUNTY OF ORANGE

Stephen Hemelt, being duly sworn, on oath says he is and during all times herein stated has been an employee of Orange Newsmedia publisher and printer of the Orange Leader circulated in Orange County, Texas (the "Newspaper"), has full knowledge of the facts herein stated as follows:

1. The Newspaper printed the copy of the matter attached hereto (the "Notice") was copied from the columns of the Newspaper and was printed and published in the English language on the following days and dates:

03/09/24

2. The sum charged by the Newspaper for said publication is the actual lowest classified rate paid by commercial customer for an advertisement of similar size and frequency in the same newspaper in which the Notice was published.

3. There are no agreements between the Newspaper, publisher, manager or printer and the officer or attorney charged with the duty of placing the attached legal advertising notice whereby any advantage, gain or profit accrued to said officer or attorney

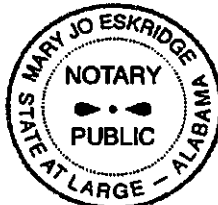


Stephen Hemelt, Publisher

Subscribed and sworn to before me this  
9th Day of March, 2024



Mary Jo Eskridge, Notary Public  
State of Alabama at Large  
My commission expires 03-02-2026



Account # 313484  
Ad # 1791439

BRACEWELL LLP  
711 LOUISIANA ST. STE 2300  
HOUSTON TX 77002

### PUBLIC NOTICE

NOTICE OF PUBLIC  
HEARING  
TARRANT COUNTY  
CULTURAL EDUCATION  
FACILITIES FINANCE  
CORPORATION  
REVENUE BONDS  
(CHRISTUS HEALTH)  
IN ONE OR MORE SERIES

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

Orange Leader:  
Mar. 9, 2024  
PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on March 18, 2024 at 10:00 a.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26534148301##.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance and/or refinance the Projects, as defined below, in an aggregate maximum stated principal amount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance and/or refinance the acquisition, construction, renovation, and equipping of health facilities, related land, and/or related facilities (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Orange County, Texas in the aggregate maximum stated principal amount for such location(s) as noted below: 6901 Medical Center Dr., Orange, TX 77630 (\$7,000,000).

The Borrower is or will be the initial owner, principal user, and/or operator of the Projects.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469)282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

**Schedule 2**

**Names and Comments of Persons Attending Public Hearing**

None

2024-03-07 CC

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                     §  
COUNTY OF RUSK         §

I, the undersigned officer of the Commissioners Court of Rusk County, Texas, hereby certify as follows:

1. The Commissioners Court of Rusk County, Texas, convened in regular meeting on March 20, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

<u>Name</u>	<u>Office</u>
Joel Hale	County Judge
Randy Gaut	Commissioner Precinct No. 1
Robert Kuykendall	Commissioner Precinct No. 2
Greg Gibson	Commissioner Precinct No. 3
Bennie Whitworth	Commissioner Precinct No. 4


and all of said persons were present except for Bennie Whitworth, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

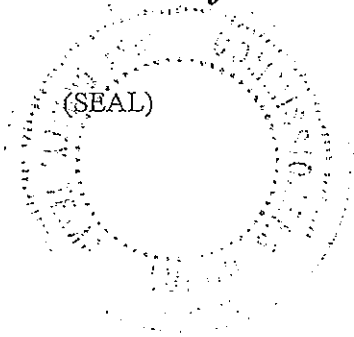
RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN RUSK COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 4; Noes: 0; Abstentions: 0.

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this March 20, 2024.

  
County Clerk



RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN RUSK COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS"); and

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1 to Exhibit A** hereto (the "Notice of Public Hearing"), which facilities are and will be located throughout the States of Texas and New Mexico (the "Facilities"); and

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Rusk County, Texas (the "County"), specifically at an approximately 7 acre tract of land located on the east side of U.S. Highway 259 S. adjacent to, and immediately south of, Wylie Elementary School (1735 U.S. Highway 259 S.), Henderson, Rusk County, Texas 75654 (the "Rusk County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and refinance the Rusk County Facilities is \$15,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Rusk County Facilities, the Commissioners Court of Rusk County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 11, 2024 (the "Public Hearing"), and the Notice of Public Hearing was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and



WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF RUSK COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the Bonds and the Rusk County Facilities held on March 11, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such Public Hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the Bonds and the Rusk County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE RUSK COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 20, 2024.

**Exhibit A**

**Certificate of Public Hearing Officer Regarding Public Hearin**

Attached

CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

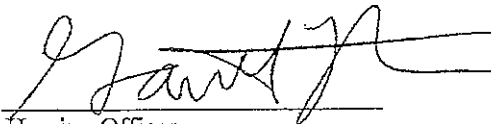
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 11, 2024.

  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

Schedule 1

Affidavit of Publication and Notice of Public Hearing

# THE HENDERSON NEWS

An M. Roberts Media Company | Honesty, Respect and Fairness

03/01/24

P.O. Box 30  
Henderson, Texas 75653

Phone: Fax: Email:jdavis@kilgorennewsheald.com

## Proof of Ad

Account:	364882	Start Date:	03/03/24
Name:	SAHAR LOPEZ	End Date:	03/03/24
Company:	BRACEWELL LLP	Inserts:	2
Address:	711 LOUISIANA STREET, SUITE 2300	Class:	2065
	HOUSTON, TX 77002, ? ?	Ad ID:	1798271
Telephone:	(713) 221-1344	Salesperson:	Jalayna Davis
Fax:		Blind Box:	
Email:	sahar.lopez@bracewell.com		
Description:	REVENUE BONDS (CHRISTUS		

Discount: \$0.00  
Pay Type:

Gross: ~~\$162.13~~  
Paid Amount: - \$0.00  
Amount Due: \$162.13

We Appreciate Your Business!  
Thank You SAHAR LOPEZ!

### NOTICE OF PUBLIC HEARING

TARRANT COUNTY  
CULTURAL EDUCATION  
FACILITIES FINANCE  
CORPORATION  
REVENUE BONDS  
(CHRISTUS HEALTH)  
IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on March 11, 2024 at 10:00 a.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26641591798#.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance and/or re-finance the Projects, as defined below, in an aggregate maximum stated principal amount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance and/or refinance the acquisition, construction, renovation, and equipping of health facilities, related land, and/or related facilities (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Tarrant County, Texas in the aggregate maximum stated principal amount for such location(s) as noted below: an approximately 7 acre tract of land located on the east side of U.S. Highway 259 S. adjacent to, and immediately south of, Wylie Elementary School (1735 U.S. Highway 259 S.), Henderson, TX 75654 (\$15,000,000).

The Borrower is or will be the initial owner, principal user, and/or operator of the Projects.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469) 282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

Ad shown is not actual size.

CERTIFICATE OF COUNTY JUDGE OF  
RUSK COUNTY, TEXAS  
(CHRISTUS Health Project)

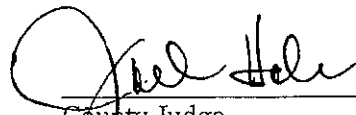
The undersigned County Judge of Rusk County, Texas (the "County") hereby certifies with respect to a plan of finance of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") including the issuance of one or more series of its Revenue Bonds (CHRISTUS Health) (the "Bonds"), that:

1. This certificate is based upon the attached Certificate Of Public Hearing Officer relating to the telephonic public hearing conducted on March 11, 2024 by the duly appointed hearing officer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and the attached Notice of Public Hearing relating thereto, which public hearing and notice are hereby approved; and

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, in my capacity as County Judge, the chief elected executive office within the County, I hereby approve the plan of finance, including the issuance of the Bonds, in the aggregate maximum stated principal amount of \$500,000,000, and the facilities to be financed and/or refinanced by the plan of finance, including specifically in the County the facilities located and/or to be located at an approximately 7 acre tract of land located on the east side of U.S. Highway 259 S. adjacent to, and immediately south of, Wylie Elementary School (1735 U.S. Highway 259 S.), Henderson, Rusk County, Texas 75654 with the maximum stated principal amount of the Bonds to be used for such location of \$15,000,000 (as described in the attached Notice of Public Hearing);

**provided, however, THAT THIS APPROVAL IS GRANTED SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY OR THE COUNTY JUDGE IN RESPECT TO THE BONDS OR THE PROJECTS TO THE FINANCED WITH PROCEEDS THEREOF. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.**

EXECUTED as of March 10, 2024.

  
\_\_\_\_\_  
County Judge  
Rusk County, Texas

Schedule 2

Names and Comments of Persons Attending Public Hearing

None

**Certificate of Public Hearing Officer Regarding Public Hearing**  
**Attached**



CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

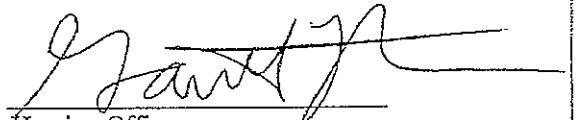
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as Schedule 1.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as Schedule 1.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on Schedule 2 attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 11, 2024.

  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

Schedule 1

Affidavit of Publication and Notice of Public Hearing

# THE HENDERSON NEWS

An M. Roberts Media Company | Honesty, Respect and Fairness

03/01/24

P.O. Box 30  
Henderson, Texas 75653

Phone: Fax: Email:jdavis@kilgorennewsheald.com

## Proof of Ad

Account:	364882	Start Date:	03/03/24
Name:	SAHAR LOPEZ	End Date:	03/03/24
Company:	BRACEWELL LLP	Inserts:	2
Address:	711 LOUISIANA STREET, SUITE 2300	Class:	2065
	HOUSTON, TX 77002, ? ?	Ad ID:	1798271
Telephone:	(713) 221-1344	Salesperson:	Jalayna Davis
Fax:		Blind Box:	
Email:	sahar.lopez@bracewell.com		
Description:	REVENUE BONDS (CHRISTUS)		

	Gross:	\$162.13
Discount:	\$0.00	
Pay Type:	Paid Amount:	- \$0.00
	Amount Due:	\$162.13

We Appreciate Your Business!  
Thank You SAHAR LOPEZ!

### NOTICE OF PUBLIC HEARING

TARRANT COUNTY  
CULTURAL EDUCATION  
FACILITIES FINANCE  
CORPORATION  
REVENUE BONDS  
(CHRISTUS HEALTH)  
IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on March 11, 2024 at 10:00 a.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26541591798##.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance and/or refinance the Projects, as defined below, in an aggregate maximum stated principal amount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance and/or refinance the acquisition, construction, renovation, and equipping of health facilities, related land, and/or related facilities (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Tarrant County, Texas in the aggregate maximum stated principal amount for such location(s) as noted below: an approximately 7 acre tract of land located on the east side of U.S. Highway 259 S., adjacent to, and immediately south of, Wylie Elementary School (1735 U.S. Highway 259 S.), Henderson, TX 75654 (\$15,000,000).

The Borrower is or will be the initial owner, principal user, and/or operator of the Projects.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469) 282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

Ad shown is not actual size.

Schedule 2  
Names and Comments of Persons Attending Public Hearing

None

# CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                       §  
 COUNTY OF SMITH§

I, the undersigned officer of the Commissioners Court of Smith County, Texas, hereby certify as follows:

1. The Commissioners Court of Smith County, Texas, convened in regular meeting on March 26, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

<u>Name</u>	<u>Office</u>
Neal Franklin	County Judge
Pam Frederick	Commissioner Precinct 1
John Moore	Commissioner Precinct 2
Terry Phillips	Commissioner Precinct 3
Ralph Caraway, Sr.	Commissioner Precinct 4

and all of said persons were present except for N/A, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

## RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN SMITH COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 5; Noes: 0; Abstentions: 0.

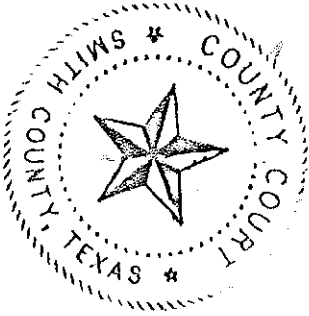
2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this March 26, 2024.

Karen Phillips

by Dawn Alclasure  
County Clerk

(SEAL)



Resolution of Smith County Commissioners Court

IM-#10302966.2

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN SMITH COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS"); and

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1 to Exhibit A** hereto (the "Notice of Public Hearing") which facilities are and will be located throughout the States of Texas and New Mexico (collectively, the "Facilities"); and

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Smith County, Texas (the "County"), specifically at: (i) 800 E. Dawson Street, Tyler, TX 75701 ("Site 1"); and (ii) 3203 S. Main Street, Lindale, TX 75771 ("Site 2," and together with Site 1, the "Smith County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Smith County Facilities at Site 1 is \$44,000,000, and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Smith County Facilities at Site 2 is \$7,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Smith County Facilities, the Commissioners Court of Smith County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 15, 2024 (the "Public Hearing"), and the Notice of Public Hearing was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF SMITH COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the plan of finance, the Bonds and the Smith County Facilities held on March 15, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance including the Bonds and the Smith County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE SMITH COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 26, 2024.



**Exhibit A**

**Certificate of Public Hearing Officer Regarding Public Hearing**

Attached

**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

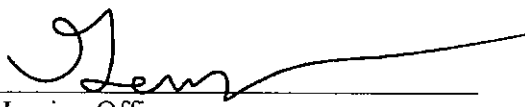
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 15, 2024.

  
\_\_\_\_\_  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

Schedule 1

Affidavit of Publication and Notice of Public Hearing



**Schedule 2**

**Names and Comments of Persons Attending Public Hearing**

None

CERTIFICATE OF COUNTY JUDGE OF  
SMITH COUNTY, TEXAS  
(CHRISTUS Health)

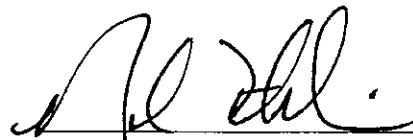
The undersigned County Judge of Smith County, Texas (the "County") hereby certifies with respect to a plan of finance of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") including the issuance of one or more series of its Revenue Bonds (CHRISTUS Health) (the "Bonds"), that:

1. This certificate is based upon the attached Certificate Of Public Hearing Officer relating to the telephonic public hearing conducted on March 15, 2024 by the duly appointed hearing officer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and the attached Notice of Public Hearing relating thereto, which public hearing and notice are hereby approved; and

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, in my capacity as County Judge, the chief elected executive office within the County, I hereby approve the plan of finance, including the issuance of the Bonds, in the aggregate maximum stated principal amount of \$500,000,000, and the facilities to be financed and/or refinanced by the plan of finance, including specifically in the County the facilities located and/or to be located at: (i) 800 E. Dawson Street, Tyler, TX 75701, with the maximum stated principal amount of the Bonds to be issued for such location of \$44,000,000, and (ii) 3203 S. Main Street, Lindale, TX 75771, with the maximum stated principal amount of the Bonds to be issued for such location of \$7,000,000 (as described in the attached Notice of Public Hearing);

**provided, however, THAT THIS APPROVAL IS GRANTED SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY OR THE COUNTY JUDGE IN RESPECT TO THE BONDS OR THE PROJECTS TO THE FINANCED WITH PROCEEDS THEREOF. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.**

EXECUTED as of March 24, 2024.



County Judge  
Smith County, Texas

**Certificate of Public Hearing Officer Regarding Public Hearing**

**Attached**

**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

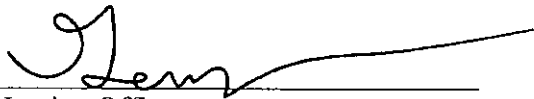
Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 15, 2024.

  
\_\_\_\_\_  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing



**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

# Tyler Morning Telegraph

(est. 1856) Morning Telegraph (Morgans, Morgans and Morgans)

100 E. Ferguson, Suite 501  
Tyler, TX 75702

Phone: 937-537-5111 Fax:

Email: mblakeley@news-journal.com

03/01/24

## AFFIDAVIT OF PUBLICATION

State of Texas)

County of Smith)

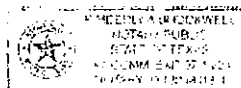
This Affidavit of Publication for the Tyler Morning Telegraph, a daily newspaper of general circulation, printed and published at Tyler hereby certifies that the attached legal notice, ad # 1795291, was published in said newspaper on 3/1/24 and that copies of each paper in which said Public Notice was published were delivered by carriers to the subscribers of said paper, according to their accustomed mode of business in this office

Janette Garrett  
for the Tyler Morning Telegraph

The above Affidavit and Certificate of Publication was subscribed and sworn to before me by the above-named Janette Garrett, who is personally known to me to be the principal person in the above certificate on this 8th day of March 2024.

Wanda E. Brown  
Notary Public in and for  
State of Texas)  
County of Smith)

My commission expires 07-17-24



ad id: 1736291

### NOTICE OF PUBLIC HEARING

FORWARD BY KTC CAPITAL  
SOLICITOR, 10010101  
10-4000 CORPORATION  
NATIONAL BUREAU  
10-4000 10-4000  
10-4000 10-4000

NOTICE OF PUBLIC HEARING  
The following public hearing is being held at the Tyler Morning Telegraph, 100 E. Ferguson, Suite 501, Tyler, Texas 75702, on March 1, 2024, at 10:00 A.M. Central Time. Interested parties may file a written statement in the Tyler Morning Telegraph on or before the date and time stated above.

The public hearing concerns a proposed amendment to the Tyler Morning Telegraph's policies regarding the publication of public notices. The proposed amendment would require that all public notices be published in the Tyler Morning Telegraph, regardless of the type of notice. The proposed amendment would also require that all public notices be published in the Tyler Morning Telegraph, regardless of the type of notice. The proposed amendment would also require that all public notices be published in the Tyler Morning Telegraph, regardless of the type of notice. The proposed amendment would also require that all public notices be published in the Tyler Morning Telegraph, regardless of the type of notice.

The hearing is open to the public and all interested parties are invited to attend and express their views on the proposed amendment.

All interested parties are invited to attend and express their views on the proposed amendment. The hearing is open to the public and all interested parties are invited to attend and express their views on the proposed amendment. The hearing is open to the public and all interested parties are invited to attend and express their views on the proposed amendment.

This notice is published in the Tyler Morning Telegraph, 100 E. Ferguson, Suite 501, Tyler, Texas 75702, on March 1, 2024, at 10:00 A.M. Central Time.

**Schedule 2**  
**Names and Comments of Persons Attending Public Hearing**

None

#2024-05

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS     §  
                                      §  
COUNTY OF TITUS       §

I, the undersigned officer of the Commissioners Court of Titus County, Texas, hereby certify as follows:

1. The Commissioners Court of Titus County, Texas, convened in regular meeting on March 25, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

<u>Name</u>	<u>Office</u>
Kent Cooper	County Judge
Jeff Parchman	Commissioner Precinct 1
Joe D. Mitchell	Commissioner Precinct 2
Dana Applewhite	Commissioner Precinct 3
Jimmy Parker	Commissioner Precinct 4

and all of said persons were present except for \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN TITUS COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

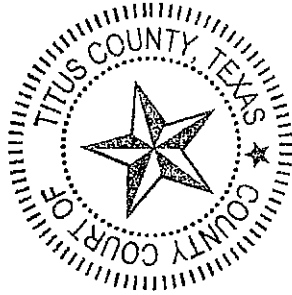
was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 5; Noes: 0; Abstentions:    .

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this March 25, 2024.

*Christie Brinson*  
County Clerk

(SEAL)



RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT  
COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION  
ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE  
THE COST OF HEALTH FACILITIES LOCATED IN TITUS COUNTY, AND  
WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS"); and

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1 to Exhibit A** hereto (the "Notice of Public Hearing") which facilities are and will be located throughout the States of Texas and New Mexico (collectively, the "Facilities"); and

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Titus County, Texas (the "County"), specifically at an approximately 13.4 acre tract of land located on the north side of Tankersley Rd. between Boat Ramp Rd. and U.S. Highway 271, Mt. Pleasant, TX 75455 (the "Titus County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Titus County Facilities is \$34,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Titus County Facilities, the Commissioners Court of Titus County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 13, 2024 (the "Public Hearing"), and the Notice of Public Hearing was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF TITUS COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the plan of finance, the Bonds and the Titus County Facilities held on March 13, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance including the Bonds and the Titus County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE TITUS COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 25, 2024.

**Exhibit A**

**Certificate of Public Hearing Officer Regarding Public Hearing**

Attached



CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 13, 2024.

  
\_\_\_\_\_  
Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication and Notice of Public Hearing**

**AFFIDAVIT OF PUBLICATION**

State of Texas

County of Titus

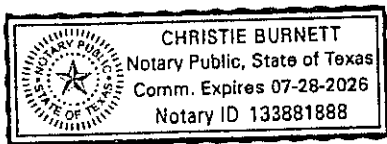
Before me, the undersigned authority, personally appeared Miranda Oglesby  
known to me to be such person, who, being by me first duly sworn, upon oath stated as follows:

A copy of the above attached original notice was published, as provided in the Texas Estates Code for the service of citation or notice by publication, in the March 6, 2024  
Issue of the Mount Pleasant Tribune, a general circulation newspaper  
published on that date and all during and exceeding twelve months prior to the date in  
Titus county, Texas, the county in which letters Testamentary were issued in reference to  
the above referenced. A copy of the notice that was published, clipped from the newspaper, is  
attached.

M L Og  
Publisher

SUBSCRIBED AND SWORN TO before me on March 7, 2024  
By Miranda Oglesby.

Christie Burnett  
Notary Public, State of Texas





**Schedule 2**

**Names and Comments of Persons Attending Public Hearing**

None

## CERTIFICATE FOR RESOLUTION

THE STATE OF NEW MEXICO     §  
  §  
COUNTY OF OTERO             §

I, the undersigned officer of the County Commission ("Commission") of Otero County, New Mexico (the "County"), hereby certify as follows:

1. The Commission convened in regular meeting on March 14, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commission, to wit:

<u>Name</u>	<u>Office</u>
Vickie Marquardt	Commission Chairman, District 3
Gerald Matherly	Commission Vice-Chairman, District 1
Amy Barela	Commission Member, District 2

and all of said persons were present except for \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

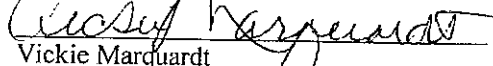
RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY  
CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF  
OF CHRISTUS HEALTH TO FINANCE OR REFINANCE THE COST OF HEALTH  
FACILITIES LOCATED IN OTERO COUNTY, AND WITH RESPECT TO A PUBLIC  
HEARING

was duly introduced for the consideration of said Commission. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes: 3; Noes: 0; Abstentions:    .

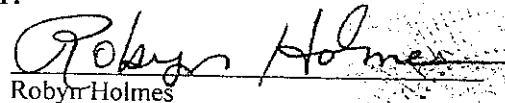
2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commission's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commission's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commission as indicated therein; each of the officers and members of said Commission was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by law.

SIGNED AND SEALED this March 14, 2024.

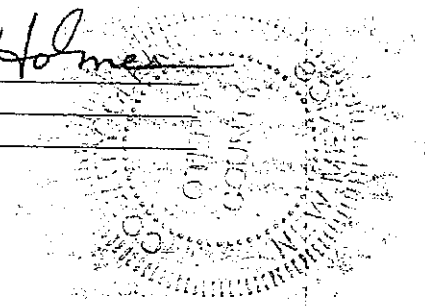
**APPROVED:**

By:   
Name: Vickie Marquardt  
Title: Chairman, Otero County Commission

**ATTEST:**

By:   
Name: Robyn Holmes  
Title: County Clerk

(SEAL)



RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY  
CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF  
OF CHRISTUS HEALTH TO FINANCE OR REFINANCE THE COST OF HEALTH  
FACILITIES LOCATED IN OTERO COUNTY, AND WITH RESPECT TO A PUBLIC  
HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "Enabling Act"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "Bonds"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("CHRISTUS");

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1** to **Exhibit A** hereto (the "Notice of Public Hearing") which facilities are and will be located throughout the States of New Mexico and Texas (the "Facilities");

WHEREAS, a portion of the Facilities consisting of the following sites is and/or will be located in Otero County, New Mexico (the "County"), specifically: (i) 2669 Scenic Drive, 2559 Scenic Drive, property bounded by old Fairgrounds Rd. on the south, NMSU-A property on the north, and Lot 5G on the west, 2578 Medical Drive, 2598 Medical Drive, 2579 N. Scenic Drive, 2539 Medical Drive, 2559 Medical Drive, 2351 25th Street, 2455 Hospital Drive, property located on south side of Hospital Drive wrapping around 25th Street, property located on the southeast side of Fairgrounds Road bounded by Scenic to the east and Champion Way to the west, property located on the north and south sides of Fairgrounds Road from Scenic to Pecan, property located on the southwest and northwest corners of Pecan and Fairgrounds Road, 3001 N. Florida, 2901 N. Florida, 2050 Scenic Drive, 2671 & 2721 Scenic Drive, 2651 & 2741 Scenic Drive, 2691 & 2701 Scenic Drive, and 1859 Indian Wells Road, all located in Alamogordo, New Mexico 88310 (collectively, the "Group 1 Sites"); and (ii) 1410 Aspen Drive, 1501 Tenth Street, 1401 Tenth Street, 923 Ninth Street, 1315 12th Street, property located at 11th Street and Jefferson Ave., property located on the southwest corner of 7th Street and Alaska Avenue, property located at Cuba and 7th Street, 1110 9th Street, and 1106 9th Street, all located in Alamogordo, New Mexico 88310 (collectively, the "Group 2 Sites," and together with the Group 1 Sites, the "Otero County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued to finance and refinance the Otero County Facilities is \$173,700,000, which consists of (i) an aggregate maximum stated principal amount of the Bonds to be issued to finance and refinance the Group 1 Sites in the amount of \$171,000,000 and (ii) an aggregate maximum stated principal amount of the Bonds to be issued to finance and refinance the Group 2 Sites in the amount of \$2,700,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and



WHEREAS, with respect to the issuance of the Bonds and the Otero County Facilities, the County Commission of the County (the "Commission") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on February 28, 2024 (the "Public Hearing"), and notice of such Public Hearing (the "Notice of Public Hearing") was published not less than 7 days before the day of such Public Hearing in *The Alamogordo Daily News*, a newspaper of general circulation available to residents of the County, and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commission with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COUNTY COMMISSION OF OTERO COUNTY, NEW MEXICO THAT:

1. The Public Hearing with respect to the Bonds and the Otero County Facilities held on February 28, 2024 by the officer of the Public Hearing (the "Public Hearing Officer"), the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the Bonds and the Otero County Facilities to be financed or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE OTERO COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The Chair of the Commission and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 14, 2024.

**Exhibit A**  
**Certificate of Public Hearing Officer**  
(attached)

CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds  
(CHRISTUS Health) (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing, which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND as of the 28<sup>th</sup> day of February, 2024.



Hearing Officer

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing  
Schedule 2: Names and Comments of Persons Attending Public Hearing

**Schedule 1**

**Affidavit of Publication of Notice of Hearing and Notice of Public Hearing**

# Alamogordo Daily News

PART OF THE USA TODAY NETWORK

## Affidavit of Publication

Ad # 0005881280

This is not an invoice

BRACEWELL & GIULIANI LLP  
711 LOUISIANA STREET SUITE 230

HOUSTON, TX 77002

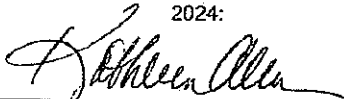
I, being duly sworn, on my oath say that I am the Legal Coordinator of the Alamogordo Daily News, a newspaper of daily circulation, published and printed in the English language at the City of Alamogordo, Otero County, and State of New Mexico. That the Alamogordo Daily News has been regularly published and issued for more than nine months prior to the date of the first publication hereinafter mentioned.

02/21/2024



Legal Clerk

Subscribed and sworn before me this February 21, 2024:



State of WI, County of Brown  
NOTARY PUBLIC

My commission expires

KATHLEEN ALLEN  
Notary Public  
State of Wisconsin

Ad # 0005881280  
PO #: TEFRA  
# of Affidavits 1

This is not an invoice

## NOTICE OF PUBLIC HEARING

### TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION REVENUE BONDS (CHRISTUS HEALTH) IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer"), on February 28, 2024 at 10:00 a.m. Mountain Time (11:00 a.m. Central Time). Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26605665797##.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance and/or refinance the Projects, as defined below, in an aggregate maximum stated principal amount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance and/or refinance the acquisition, construction, renovation, and equipping of health facilities, related land, and/or related facilities (collectively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Otero County, New Mexico in the aggregate maximum stated principal amounts at each location(s) noted below: (i) 2669 Scenic Drive, 2559 Scenic Drive, property bounded by old Fairgrounds Rd on the south NMSU-A property on the north, and Lot 5G on the west, 2578 Medical Drive, 2598 Medical Drive, 2579 N. Scenic Drive, 2539 Medical Drive, 2559 Medical Drive, 2351 25th Street, 2455 Hospital Drive, property located on south side of Hospital Drive wrapping around 25th Street, property located on the southeast side of Fairgrounds Road bounded by Scenic to the east and Champion Way to the west, property located on the north and south sides of Fairgrounds Road from Scenic to Pecan, property located on the southwest and northwest corners of Pecan and Fairgrounds Road, 3001 N. Florida, 2901 N. Florida, 2050 Scenic Drive, 2671 & 2721 Scenic Drive, 2651 & 2741 Scenic Drive, 2691 & 2701 Scenic Drive, and 1859 Indian Wells Road, all located in Alamogordo, NM 88310 (\$171,000,000); and (ii) 1410 Aspen Drive, 1501 Tenth Street, 1401 Tenth Street, 923 Ninth Street, 1315 12th Street, property located at 11th Street and Jefferson Ave., property located on the southwest corner of 7th Street and Alaska Avenue, property located at Cuba and 7th Street, 1110 9th Street, and 1106 9th Street, all located in Alamogordo, NM 88310 (\$2,700,000). The Borrower is or will be the initial owner, principal user, and/or operator of the Projects.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469) 282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

#5881280, Daily News, February 21, 2024

**Schedule 2**

**Names and Comments of Persons Attending Public Hearing**

None.