

RFQ No. F2024080 Financial Advisory Services

Award

Evaluation Criteria	Max. Points	Hilltop Securities Inc. Dallas, TX HUB - No	PFM Financial Advisors LLC Austin, TX HUB - No	Estrada Hinojosa & Company, Inc. Dallas, TX HUB - Yes
Qualifications and Experience	30	<u>30.00</u>	29.17	27.50
Approach to Work and Understanding County Needs	50	<u>47.92</u>	44.45	43.06
Work Product Samples	5	<u>5.00</u>	5.00	4.79
Staff Plan	5	<u>5.00</u>	4.17	4.58
Additional Services	5	<u>5.00</u>	3.33	4.58
Reference Responses	5	<u>5.00</u>	5.00	4.00
Total Score	100	<u>97.92</u>	91.12	88.51

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Evaluation Criteria	Max. Points	The RSI Group, LLC Fort Worth, TX HUB - Yes	Galvan Strategy Group Fort Worth, TX HUB - Yes
Qualifications and Experience .	30	20.42	20.83
Approach to Work and Understanding County Needs	50	41.67	36.11
Work Product Samples	5	4.38	4.27
Staff Plan	5	4.79	4.38
Additional Services .	5	2.50	3.75
Reference Responses	5	3.00	2.00
Total Score	100	76.76	71.34

Notes: No bid responses were received from CSI Leasing, Inc., Green Light Group Tours, and Petroserv Inc